

**CME GROUP INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF GAAP INCOME**  
**QUARTER ENDED**

(dollars in millions, except per share data; shares in thousands)

	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
<b>Revenues:</b>									
Clearing and transaction fees	792.0	792.0	756.2	758.4	973.6	906.1	752.5	1,034.8	952.6
Market data and information services	96.8	96.1	96.9	102.0	94.9	113.8	110.7	130.2	130.1
Other Revenue	40.5	36.5	37.7	39.6	40.5	39.7	41.0	71.6	96.9
<b>Total revenues</b>	<b>929.3</b>	<b>924.6</b>	<b>890.8</b>	<b>900.0</b>	<b>1,109.0</b>	<b>1,059.6</b>	<b>904.2</b>	<b>1,236.6</b>	<b>1,179.6</b>
<b>Expenses:</b>									
Compensation and benefits	142.6	139.7	141.7	139.8	152.7	150.8	144.9	223.8	230.3
Technology	25.0	24.2	25.4	27.0	25.5	25.2	24.7	41.8	47.1
Professional fees and outside services	28.6	28.6	25.8	34.6	42.6	31.9	31.3	60.3	39.4
Amortization of purchased intangibles	24.0	24.0	23.8	23.7	23.7	23.6	23.7	59.0	80.7
Depreciation and amortization	29.4	28.8	26.9	27.9	28.1	27.5	30.2	32.9	32.9
Licensing and other fee agreements	33.8	32.9	41.5	38.1	49.5	39.9	33.4	47.8	40.5
Other expense	45.0	41.2	38.1	71.9	46.0	93.8	66.1	121.1	77.7
<b>Operating expenses</b>	<b>328.4</b>	<b>319.4</b>	<b>323.2</b>	<b>363.0</b>	<b>368.1</b>	<b>392.7</b>	<b>354.3</b>	<b>586.7</b>	<b>548.6</b>
<b>Operating Income</b>	<b>600.9</b>	<b>605.2</b>	<b>567.6</b>	<b>537.0</b>	<b>740.9</b>	<b>666.9</b>	<b>549.9</b>	<b>649.9</b>	<b>631.0</b>
Operating Margin	65%	65%	64%	60%	67%	63%	61%	53%	53%
<b>Non-operating Income and Expense</b>									
Investment income	138.9	112.4	139.9	140.5	156.4	241.9	161.5	185.3	178.7
Interest and other borrowing costs	(29.8)	(29.0)	(29.1)	(29.1)	(30.1)	(33.1)	(45.0)	(49.5)	(48.1)
Equity in net gains (losses) of unconsolidated subsidiaries	30.8	31.8	33.9	32.7	40.1	36.4	37.1	39.2	40.5
Other non-operating income (expense)	(33.8)	(83.1)	(105.0)	(106.4)	(118.6)	(155.3)	(141.7)	(154.4)	(161.9)
<b>Non-operating income (expense)</b>	<b>106.1</b>	<b>32.1</b>	<b>39.7</b>	<b>37.7</b>	<b>47.8</b>	<b>89.9</b>	<b>11.9</b>	<b>20.6</b>	<b>9.2</b>
<b>Income before income taxes</b>	<b>707.0</b>	<b>637.3</b>	<b>607.3</b>	<b>574.7</b>	<b>788.7</b>	<b>756.8</b>	<b>561.8</b>	<b>670.5</b>	<b>640.2</b>
Income taxes	307.2	221.5	298.7	(2,364.5)	189.9	190.7	150.0	283.5	144.3
<b>Net income</b>	<b>399.8</b>	<b>415.8</b>	<b>308.6</b>	<b>2,939.2</b>	<b>598.8</b>	<b>566.1</b>	<b>411.8</b>	<b>387.0</b>	<b>495.9</b>
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	1.5	(1.0)
<b>Net Income Attributable to CME Group</b>	<b>399.8</b>	<b>415.8</b>	<b>308.6</b>	<b>2,939.2</b>	<b>598.8</b>	<b>566.1</b>	<b>411.8</b>	<b>385.5</b>	<b>496.9</b>
Effective Tax Rate	43%	35%	49%	-411%	24%	25%	27%	42%	23%
<b>Earnings per Share:</b>									
Basic EPS	1.18	1.23	0.91	8.67	1.76	1.67	1.21	1.10	1.39
Diluted EPS	1.18	1.22	0.91	8.63	1.76	1.66	1.21	1.09	1.39
<b>Weighted average number of common stock shares:</b>									
Basic Shares	338,339	338,556	338,771	338,339	339,305	339,465	339,586	350,921	356,886
Diluted Shares	339,946	340,020	340,329	339,946	340,747	340,872	341,035	352,132	358,047

**CME GROUP INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF NON-GAAP INCOME**  
**QUARTER ENDED**

(dollars in millions, except per share data; shares in thousands)

	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119
<b>Revenues:</b>									
Clearing and transaction fees	792.0	792.0	756.2	758.4	973.6	906.1	752.5	1,034.8	952.6
Market data and information services	96.8	96.1	96.9	102.0	94.9	113.8	110.7	130.2	130.1
Other Revenue	40.5	36.5	37.7	39.6	40.5	39.7	41.0	71.6	96.9
<b>Total revenues</b>	<b>929.3</b>	<b>924.6</b>	<b>890.8</b>	<b>900.0</b>	<b>1,109.0</b>	<b>1,059.6</b>	<b>904.2</b>	<b>1,236.6</b>	<b>1,179.6</b>
<b>Expenses:</b>									
Compensation and benefits	137.1	134.8	139.2	134.7	151.0	148.5	142.2	199.9	219.7
Technology	25.0	24.2	25.4	27.0	25.5	25.2	24.7	41.8	47.1
Professional fees and outside services	28.6	28.6	25.8	34.1	24.4	25.8	24.9	32.6	33.7
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	29.4	28.2	26.9	27.9	28.1	27.5	26.2	28.9	32.9
Licensing and other fee agreements	33.8	32.9	41.5	38.1	49.5	39.9	33.4	47.8	40.5
Other expense	47.5	45.8	41.0	63.5	44.4	45.6	43.4	81.4	69.4
<b>Operating expenses</b>	<b>301.4</b>	<b>294.5</b>	<b>299.8</b>	<b>325.3</b>	<b>322.9</b>	<b>312.5</b>	<b>294.8</b>	<b>432.4</b>	<b>443.3</b>
<b>Operating Income</b>	<b>627.9</b>	<b>630.1</b>	<b>591.0</b>	<b>574.7</b>	<b>786.1</b>	<b>747.1</b>	<b>609.4</b>	<b>804.2</b>	<b>736.3</b>
Operating Margin	68%	68%	66%	64%	71%	71%	67%	65%	62%
<b>Non-operating Income and Expense</b>									
Investment income	48.7	109.6	135.4	138.5	155.0	151.3	161.0	179.4	176.7
Interest and other borrowing costs	(29.8)	(29.0)	(29.1)	(29.1)	(29.9)	(29.3)	(30.1)	(43.9)	(48.1)
Equity in net gains (losses) of unconsolidated subsidiaries	30.8	31.8	33.9	32.7	40.1	36.4	37.1	39.2	40.5
Other non-operating income (expense)	(33.8)	(83.1)	(105.0)	(106.4)	(118.6)	(118.4)	(127.2)	(143.5)	(147.5)
<b>Non-operating income (expense)</b>	<b>15.9</b>	<b>29.3</b>	<b>35.2</b>	<b>35.7</b>	<b>46.6</b>	<b>40.0</b>	<b>40.8</b>	<b>31.2</b>	<b>21.6</b>
<b>Income before income taxes</b>	<b>643.8</b>	<b>659.4</b>	<b>626.2</b>	<b>610.4</b>	<b>832.7</b>	<b>787.1</b>	<b>650.2</b>	<b>835.4</b>	<b>757.9</b>
Income taxes	228.3	240.5	220.0	227.4	199.2	195.7	155.2	209.4	179.7
<b>Net income</b>	<b>415.5</b>	<b>418.9</b>	<b>406.2</b>	<b>383.0</b>	<b>633.5</b>	<b>591.4</b>	<b>495.0</b>	<b>626.0</b>	<b>578.2</b>
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	1.5	(1.0)
<b>Net Income Attributable to CME Group</b>	<b>415.5</b>	<b>418.9</b>	<b>406.2</b>	<b>383.0</b>	<b>633.5</b>	<b>591.4</b>	<b>495.0</b>	<b>624.5</b>	<b>579.2</b>
Effective Tax Rate	35%	36%	35%	37%	24%	25%	24%	25%	24%
<b>Earnings per Share:</b>									
Basic EPS	1.23	1.24	1.20	1.13	1.87	1.74	1.46	1.78	1.62
Diluted EPS	1.22	1.23	1.19	1.12	1.86	1.74	1.45	1.77	1.62
<b>Weighted average number of common stock shares:</b>									
Basic Shares	338,339	338,556	338,771	338,339	339,305	339,465	339,586	350,921	356,886
Diluted Shares	339,946	340,020	340,329	339,946	340,747	340,872	341,035	352,132	358,047