

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

	Q412	Q113	Q213	Q313	Q413
Revenues					
Clearing and transaction fees	\$ 544.6	\$ 593.2	\$ 692.5	\$ 597.9	\$ 576.8
Market data and information services	79.3	80.9	79.4	78.6	76.5
Access and communication fees	23.3	21.5	20.6	20.3	20.8
Other	13.7	23.0	23.6	17.8	12.9
Total Revenues	660.9	718.6	816.1	714.6	687.0
Expenses					
Compensation	88.6	101.0	94.3	101.8	99.4
Bonus	11.7	16.0	21.0	17.8	13.3
Stock-based compensation	12.7	12.4	13.6	14.4	13.9
Compensation and benefits	113.0	129.4	128.9	134.0	126.6
Communications	9.3	8.9	8.6	9.2	8.6
Technology support services	14.0	12.4	13.8	13.4	14.0
Professional fees and outside services	27.6	21.9	27.9	35.6	44.9
Amortization of purchased intangibles	25.9	25.9	25.9	25.6	25.6
Depreciation and amortization	33.9	32.6	33.2	35.0	34.3
Occupancy and building operations	19.2	18.5	19.0	19.2	21.6
Licensing and other fee agreements	19.4	21.2	26.9	25.7	24.1
Other	23.0	42.3	24.1	16.4	64.1
Total Expenses	285.3	313.1	308.3	314.1	363.8
Operating Income	375.6	405.5	507.8	400.5	323.2
Non-Operating Income (Expense)					
Investment income	7.4	3.6	18.7	12.6	10.0
Gain (losses) on derivative investments	(0.1)	—	-	-	-
Interest and other borrowing costs	(44.0)	(39.0)	(39.2)	(34.6)	(38.6)
Equity in net gains (losses) of unconsolidated subsidiaries	15.9	17.5	20.2	20.4	12.4
Other non-operating income (expense)	(1.3)	—	-	-	-
Total Non-Operating	(22.1)	(17.9)	(0.3)	(1.6)	(16.2)
Income Before Income Taxes	353.5	387.6	507.5	398.9	307.0
Income tax provision	185.4	150.2	196.2	162.6	113.9
Net Income	168.1	237.4	311.3	236.3	193.1
Less: net income (loss) attributable to non-controlling interests	1.3	1.6	0.1	(0.4)	-
Net Income Attributable to CME Group	\$ 166.8	\$ 235.8	\$ 311.2	\$ 236.7	\$ 193.1
Earnings per Diluted Common Share Attributable to CME Group	\$0.50	\$0.71	\$0.93	\$0.71	\$0.58
Weighted Avg. Number of Diluted Common Shares	332.80	333.37	334.07	334.67	335.31