

CME Group Inc. and Subsidiaries

GAAP Income Statement Trend

(in millions, except per share amounts)

	<u>Q112</u>	<u>Q212</u>	<u>Q312</u>	<u>Q412</u>	<u>Q113</u>	<u>Q213</u>
Revenues						
Clearing and transaction fees	\$ 621.1	\$ 643.6	\$ 562.2	\$ 544.6	\$ 593.2	\$ 692.5
Market data and information services	114.2	110.8	82.8	79.3	80.9	79.4
Access and communication fees	19.7	22.6	23.2	23.3	21.5	20.6
Other	19.6	18.9	15.0	13.7	23.0	23.6
Total Revenues	<u>774.6</u>	<u>795.9</u>	<u>683.2</u>	<u>660.9</u>	<u>718.6</u>	<u>816.1</u>
Expenses						
Compensation	107.8	97.2	91.7	88.6	101.0	94.3
Bonus	13.0	13.1	12.0	11.7	16.0	21.0
Stock-based compensation	14.3	20.8	13.8	12.7	12.4	13.6
Compensation and benefits	<u>135.1</u>	<u>131.1</u>	<u>117.5</u>	<u>113.0</u>	<u>129.4</u>	<u>128.9</u>
Communications	10.3	10.7	9.8	9.3	8.9	8.6
Technology support services	12.8	12.1	11.8	14.0	12.4	13.8
Professional fees and outside services	32.2	40.3	26.7	27.6	21.9	27.9
Amortization of purchased intangibles	32.8	31.3	26.2	25.9	25.9	25.9
Depreciation and amortization	34.9	33.6	34.5	33.9	32.6	33.2
Occupancy and building operations	20.3	18.7	18.8	19.2	18.5	19.0
Licensing and other fee agreements	20.7	23.3	19.2	19.4	21.2	26.9
Other	24.3	25.6	22.7	23.0	42.3	24.1
Total Expenses	<u>323.4</u>	<u>326.7</u>	<u>287.2</u>	<u>285.3</u>	<u>313.1</u>	<u>308.3</u>
Operating Income	451.2	469.2	396.0	375.6	405.5	507.8
Non-Operating Income (Expense)						
Investment income	12.1	6.1	13.1	7.4	3.6	18.7
Gains (losses) on derivative investments	—	—	—	(0.1)	—	—
Interest and other borrowing costs	(29.1)	(28.9)	(30.2)	(44.0)	(39.0)	(39.2)
Equity in net gains (losses) of unconsolidated subsidiaries	(0.8)	(0.9)	16.5	15.9	17.5	20.2
Other non-operating income (expense)	—	65.2	0.4	(1.3)	—	—
Total Non-Operating	<u>(17.8)</u>	<u>41.5</u>	<u>(0.2)</u>	<u>(22.1)</u>	<u>(17.9)</u>	<u>(0.3)</u>
Income Before Income Taxes	433.4	510.7	395.8	353.5	387.6	507.5
Income tax provision	<u>167.1</u>	<u>257.3</u>	<u>176.9</u>	<u>185.4</u>	<u>150.2</u>	<u>196.2</u>
Net Income	266.3	253.4	218.9	168.1	237.4	311.3
Less: net income (loss) attributable to non-controlling interests	(0.3)	8.5	0.9	1.3	1.6	0.1
Net Income Attributable to CME Group	<u>\$ 266.6</u>	<u>\$ 244.9</u>	<u>\$ 218.0</u>	<u>\$ 166.8</u>	<u>\$ 235.8</u>	<u>\$ 311.2</u>
Earnings per Diluted Common Share Attributable to CME Group	\$ 0.80	\$ 0.74	\$ 0.66	\$ 0.50	\$ 0.71	\$ 0.93
Weighted Avg. Number of Diluted Common Shares	331.85	332.16	332.47	332.80	333.37	334.07