

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

	<u>Q113</u>	<u>Q213</u>	<u>Q313</u>	<u>Q413</u>	<u>Q114</u>	<u>Q214</u>	<u>Q314</u>	<u>Q414</u>	<u>Q115</u>
Revenues									
Clearing and transaction fees	\$ 593.2	\$ 692.5	\$ 597.9	\$ 576.8	\$ 652.2	\$ 609.3	\$ 641.8	\$ 713.0	\$ 708.2
Market data and information services	80.9	79.4	78.6	76.5	89.4	89.6	87.7	89.6	98.0
Access and communication fees	21.5	20.6	20.3	20.8	20.4	20.4	20.8	21.1	21.3
Other	23.0	23.6	17.8	12.9	15.4	12.3	12.1	17.4	15.2
Total Revenues	<u>718.6</u>	<u>816.1</u>	<u>714.6</u>	<u>687.0</u>	<u>777.4</u>	<u>731.6</u>	<u>762.4</u>	<u>841.1</u>	<u>842.7</u>
Expenses									
Compensation	101.0	94.3	101.8	99.4	103.5	109.4	103.0	111.1	109.7
Bonus	16.0	21.0	17.8	13.3	18.8	17.0	14.7	19.6	16.9
Stock-based compensation	12.4	13.6	14.4	13.9	13.2	13.3	14.5	14.1	14.7
Compensation and benefits	<u>129.4</u>	<u>128.9</u>	<u>134.0</u>	<u>126.6</u>	<u>135.5</u>	<u>139.7</u>	<u>132.1</u>	<u>144.8</u>	<u>141.3</u>
Communications	8.9	8.6	9.2	8.6	8.2	8.3	7.8	7.7	7.6
Technology support services	12.4	13.8	13.4	14.0	13.9	14.6	13.8	15.9	15.6
Professional fees and outside services	21.9	27.9	35.6	44.9	29.6	37.5	32.2	29.7	29.1
Amortization of purchased intangibles	25.9	25.9	25.6	25.6	25.2	25.2	25.3	24.9	24.9
Depreciation and amortization	32.6	33.2	35.0	34.3	34.1	34.3	32.7	31.5	31.8
Occupancy and building operations	18.5	19.0	19.2	21.6	23.2	23.2	24.7	25.7	22.8
Licensing and other fee agreements	21.2	26.9	25.7	24.1	29.0	25.7	25.5	34.0	30.6
Other	42.3	24.1	16.4	64.1	24.2	11.1	37.9	55.4	31.7
Total Expenses	<u>313.1</u>	<u>308.3</u>	<u>314.1</u>	<u>363.8</u>	<u>322.9</u>	<u>319.6</u>	<u>332.0</u>	<u>369.6</u>	<u>335.4</u>
Operating Income	405.5	507.8	400.5	323.2	454.5	412.0	430.4	471.5	507.3
Non-Operating Income (Expense)									
Investment income	3.6	18.7	12.6	10.0	3.2	15.1	7.4	10.1	5.7
Gain (losses) on derivative investments	—	-	-	-	-	-	-	-	(1.8)
Interest and other borrowing costs	(39.0)	(39.2)	(34.6)	(38.6)	(33.7)	(28.3)	(28.7)	(28.7)	(31.6)
Equity in net earnings (losses) of unconsolidated subsidiaries	17.5	20.2	20.4	12.4	22.4	21.5	20.0	20.9	22.5
Other non-operating income (expense)	—	-	-	-	-	1.8	-	-	21.7
Total Non-Operating	<u>(17.9)</u>	<u>(0.3)</u>	<u>(1.6)</u>	<u>(16.2)</u>	<u>(8.1)</u>	<u>10.1</u>	<u>(1.3)</u>	<u>2.3</u>	<u>16.5</u>
Income Before Income Taxes	387.6	507.5	398.9	307.0	446.4	422.1	429.1	473.8	523.8
Income tax provision	150.2	196.2	162.6	113.9	179.8	158.3	139.1	167.3	193.4
Net Income	<u>237.4</u>	<u>311.3</u>	<u>236.3</u>	<u>193.1</u>	<u>266.6</u>	<u>263.8</u>	<u>290.0</u>	<u>306.5</u>	<u>330.4</u>
Less: net income (loss) attributable to non-controlling interests	1.6	0.1	(0.4)	-	(0.2)	-	-	-	-
Net Income Attributable to CME Group	<u>\$ 235.8</u>	<u>\$ 311.2</u>	<u>\$ 236.7</u>	<u>\$ 193.1</u>	<u>\$ 266.8</u>	<u>\$ 263.8</u>	<u>\$ 290.0</u>	<u>\$ 306.5</u>	<u>\$ 330.4</u>
Earnings per Diluted Common Share Attributable to CME Group	\$0.71	\$0.93	\$0.71	\$0.58	\$0.79	\$0.79	\$0.86	\$0.91	\$0.98
Weighted Avg. Number of Diluted Common Shares	333.37	334.07	334.67	335.31	335.64	335.80	336.17	336.63	337.42

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend Excl Def Comp/FX and other historically noted adjustments¹
(in millions, except per share amounts)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414	Q115
Revenues									
Clearing and transaction fees	\$ 593.2	\$ 692.5	\$ 597.9	\$ 576.8	\$ 652.2	\$ 609.3	\$ 641.8	\$ 713.0	\$ 708.2
Market data and information services	80.9	79.4	78.6	76.5	89.4	89.6	87.7	89.6	98.0
Access and communication fees	21.5	20.6	20.3	20.8	20.4	20.4	20.8	21.1	21.3
Other	23.0	23.6	17.8	12.9	15.4	12.3	12.1	17.4	15.2
Total Revenues	718.6	816.1	714.6	687.0	777.4	731.6	762.4	841.1	842.7
Expenses									
Compensation	98.6	93.8	98.6	96.4	102.7	101.8	103.7	97.3	102.3
Bonus	16.0	21.0	17.8	13.3	18.8	17.0	14.7	19.6	16.9
Stock-based compensation	12.4	13.6	14.4	13.9	13.2	13.3	14.5	14.1	14.7
Compensation and benefits	127.0	128.4	130.8	123.6	134.7	132.1	132.9	131.0	133.9
Communications	8.9	8.6	9.2	8.6	8.2	8.3	7.8	7.7	7.6
Technology support services	12.4	13.8	13.4	14.0	13.9	14.6	13.8	15.9	15.5
Professional fees and outside services	21.9	27.9	35.6	45.0	29.6	32.8	29.5	27.8	28.2
Amortization of purchased intangibles	25.9	25.9	25.7	25.5	25.2	25.2	25.3	24.9	24.9
Depreciation and amortization	32.6	33.2	33.5	34.4	34.1	34.3	32.7	31.5	31.8
Occupancy and building operations	18.5	19.0	19.2	21.6	23.2	23.2	24.7	23.7	22.7
Licensing and other fee agreements	21.2	26.9	25.7	24.1	29.0	25.7	25.5	34.0	30.6
Other	30.3	25.8	28.4	40.5	27.3	31.1	25.0	44.2	21.8
Total Expenses	298.6	309.6	321.4	337.4	325.2	327.3	317.3	340.7	317.1
Operating Income	420.0	506.6	393.2	349.7	452.2	404.3	445.2	500.6	525.6
Non-Operating Income (Expense)									
Investment income	1.1	18.2	9.4	7.1	2.4	13.3	8.1	8.7	3.9
Gain (losses) on derivative investments	-	-	-	-	-	-	-	-	-
Interest and other borrowing costs	(39.0)	(39.1)	(34.6)	(38.6)	(33.7)	(28.3)	(28.7)	(28.7)	(31.2)
Equity in net gains (losses) of unconsolidated subsidiaries	17.5	20.1	20.4	19.3	22.4	21.5	20.0	20.9	22.5
Other non-operating income (expense)	-	-	-	-	-	1.8	-	-	(0.8)
Total Non-Operating	(20.4)	(0.8)	(4.8)	(12.3)	(8.9)	8.3	(0.6)	0.9	(5.6)
Income Before Income Taxes	399.6	505.8	388.4	337.4	443.3	412.6	444.6	501.4	520.0
Income tax provision	153.6	195.6	138.1	125.3	165.8	154.7	163.8	182.6	190.5
Net Income	246.0	310.2	250.3	212.0	277.5	257.9	280.8	318.9	329.5
Less: net income (loss) attributable to non-controlling interests	1.6	0.1	-	-	(0.2)	-	-	-	-
Net Income Attributable to CME Group	\$ 244.4	\$ 310.1	\$ 250.3	\$ 212.0	\$ 277.7	\$ 257.9	\$ 280.8	\$ 318.9	\$ 329.5
Earnings per Diluted Common Share Attributable to CME Group	\$0.73	\$0.93	\$0.75	\$0.63	\$0.83	\$0.77	\$0.84	\$0.95	\$0.98
Weighted Avg. Number of Diluted Common Shares	333.37	334.07	334.67	335.31	335.64	335.80	336.17	336.63	337.42
Adjustments highlighted in above view:									
Deferred compensation	2.5	0.5	3.2	3.0	0.8	1.8	(0.7)	1.5	1.8
Currency fluctuation	12.0	(1.6)	(12.0)	(3.7)	(3.1)	(5.5)	12.8	11.2	10.0

1) Please refer to each individual quarter's Reconciliation of GAAP to Non-GAAP Measures for the specific adjustments made during that period.