

CME Group Inc. and Subsidiaries
Combined GAAP Income Statement Trend
(in millions, except per share amounts)

	Q110	Q210	Q310	Q410	Q111	Q211	Q311	Fav / (Unfav) % Change Q311 vs		Year To Date		Fav/(Unfav) % Change
								Q310	Q211	2010	2011	YoY
Revenues												
Clearing and transaction fees	\$ 578.0	\$ 684.2	\$ 598.7	\$ 625.4	\$ 691.3	\$ 687.8	\$ 732.7	22%	7%	\$ 1,860.9	\$ 2,111.8	13%
Market data and information services	87.6	102.0	101.4	104.1	107.0	107.9	107.0	6%	(1%)	291.0	321.9	11%
Access and communication fees	10.9	11.2	11.3	12.0	11.5	11.3	12.0	6%	6%	33.4	34.8	4%
Other	16.7	16.5	22.0	21.7	21.8	31.3	22.5	2%	(28%)	55.2	75.6	37%
Total Revenues	693.2	813.9	733.4	763.2	831.6	838.3	874.2	19%	4%	2,240.5	2,544.1	14%
Expenses												
Compensation	76.5	76.2	82.2	84.6	91.5	88.5	87.7	7%	(1%)	234.9	267.7	14%
Bonus	13.0	17.3	19.2	22.1	18.8	16.2	19.4	1%	20%	49.5	54.4	10%
Stock-based compensation	9.3	9.6	9.0	13.1	12.0	12.8	12.8	42%	0%	27.9	37.6	35%
Compensation and benefits	98.8	103.1	110.4	119.8	122.3	117.5	119.9	9%	2%	312.3	359.7	15%
Communications	10.1	10.9	9.8	9.8	9.9	10.8	11.0	12%	2%	30.8	31.7	3%
Technology support services	12.2	12.7	12.5	13.1	12.0	13.4	13.3	6%	(1%)	37.4	38.7	4%
Professional fees and outside services	31.2	25.2	26.1	35.0	30.7	30.7	29.0	11%	(6%)	82.5	90.4	10%
Amortization of purchased intangibles	30.8	32.3	32.4	32.6	33.2	33.0	33.0	2%	0%	95.5	99.2	4%
Depreciation and amortization	32.2	32.8	33.1	31.8	31.0	31.7	32.4	(2%)	2%	98.1	95.1	(3%)
Occupancy and building operations	20.5	20.2	17.0	17.2	19.4	19.0	18.5	9%	(3%)	57.7	56.9	(1%)
Licensing and other fee agreements	21.1	21.2	20.5	19.8	23.5	18.6	22.6	10%	21%	62.8	64.7	3%
Other	21.9	40.6	28.7	25.8	25.5	29.1	22.4	(22%)	(23%)	90.7	77.0	(15%)
Total Expenses	278.5	298.8	290.5	304.8	307.5	303.8	302.1	4%	(1%)	867.8	913.4	5%
Operating Income	414.7	515.1	442.9	458.4	524.1	534.5	572.1	29%	7%	1,372.7	1,630.7	19%
Operating Margin	59.8%	63.3%	60.4%	60.1%	63.0%	63.8%	65.4%			61.3%	64.1%	
Non-Operating Income and Expense												
Investment income	11.1	4.4	12.6	14.2	18.8	4.6	3.7	(71%)	(19%)	28.1	27.1	(4%)
Impairment of long-term investment	-	-	-	(2.2)	(0.0)	0.0	-	-	-	-	0.0	-
Gain (losses) on derivative investments	6.0	-	-	(8.6)	(0.1)	-	-	-	-	6.0	(0.1)	(102%)
Interest expense	(31.4)	(37.9)	(35.9)	(35.1)	(30.1)	(28.7)	(29.0)	(19%)	1%	(105.2)	(87.8)	(17%)
Equity in losses of unconsolidated subsidiaries	(1.5)	(1.5)	(3.9)	0.5	(1.1)	(1.0)	(0.9)	(75%)	(12%)	(6.9)	(3.1)	(54%)
Total Non-Operating	(15.8)	(35.0)	(27.2)	(31.2)	(12.5)	(25.1)	(26.2)	(3%)	4%	(78.0)	(63.9)	(18%)
Income Before Income Taxes	398.9	480.1	415.7	427.2	511.6	509.3	545.9	31%	7%	1,294.7	1,566.8	21%
Income tax provision	(158.7)	(208.9)	(171.4)	(230.8)	(54.5)	(213.7)	(230.9)	35%	8%	(539.0)	(499.1)	(7%)
Net Income	240.2	271.2	244.3	196.4	457.1	295.6	315.0	29%	7%	755.7	1,067.7	41%
Net income (loss) attributable to NIC	-	0.5	0.0	0.2	0.5	1.9	(1.1)			0.5	1.3	
Net Income Attributable to CME Group	\$ 240.2	\$ 270.7	\$ 244.3	\$ 196.2	\$ 456.6	\$ 293.7	\$ 316.1	29%	8%	\$ 755.2	\$ 1,066.4	41%
Earnings per Diluted Common Share	\$ 3.62	\$ 4.11	\$ 3.66	\$ 2.93	\$ 6.81	\$ 4.38	\$ 4.74	30%	8%	\$ 11.39	\$ 15.94	40%
Weighted Avg. Number of Diluted Common Shares	66.4	65.8	66.7	67.0	67.1	67.0	66.7			66.3	66.9	