

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

| | <u>Q312</u> | <u>Q412</u> | <u>Q113</u> | <u>Q213</u> | <u>Q313</u> |
|---|-----------------|-----------------|-----------------|-----------------|-----------------|
| Revenues | | | | | |
| Clearing and transaction fees | \$ 562.2 | \$ 544.6 | \$ 593.2 | \$ 692.5 | \$ 597.9 |
| Market data and information services | 82.8 | 79.3 | 80.9 | 79.4 | 78.6 |
| Access and communication fees | 23.2 | 23.3 | 21.5 | 20.6 | 20.3 |
| Other | 15.0 | 13.7 | 23.0 | 23.6 | 17.8 |
| Total Revenues | <u>683.2</u> | <u>660.9</u> | <u>718.6</u> | <u>816.1</u> | <u>714.6</u> |
| Expenses | | | | | |
| Compensation | 91.7 | 88.6 | 101.0 | 94.3 | 101.8 |
| Bonus | 12.0 | 11.7 | 16.0 | 21.0 | 17.8 |
| Stock-based compensation | 13.8 | 12.7 | 12.4 | 13.6 | 14.4 |
| Compensation and benefits | <u>117.5</u> | <u>113.0</u> | <u>129.4</u> | <u>128.9</u> | <u>134.0</u> |
| Communications | 9.8 | 9.3 | 8.9 | 8.6 | 9.2 |
| Technology support services | 11.8 | 14.0 | 12.4 | 13.8 | 13.4 |
| Professional fees and outside services | 26.7 | 27.6 | 21.9 | 27.9 | 35.6 |
| Amortization of purchased intangibles | 26.2 | 25.9 | 25.9 | 25.9 | 25.6 |
| Depreciation and amortization | 34.5 | 33.9 | 32.6 | 33.2 | 35.0 |
| Occupancy and building operations | 18.8 | 19.2 | 18.5 | 19.0 | 19.2 |
| Licensing and other fee agreements | 19.2 | 19.4 | 21.2 | 26.9 | 25.7 |
| Other | 22.7 | 23.0 | 42.3 | 24.1 | 16.4 |
| Total Expenses | <u>287.2</u> | <u>285.3</u> | <u>313.1</u> | <u>308.3</u> | <u>314.1</u> |
| Operating Income | 396.0 | 375.6 | 405.5 | 507.8 | 400.5 |
| Non-Operating Income (Expense) | | | | | |
| Investment income | 13.1 | 7.4 | 3.6 | 18.7 | 12.6 |
| Gain (losses) on derivative investments | — | (0.1) | — | - | - |
| Interest and other borrowing costs | (30.2) | (44.0) | (39.0) | (39.2) | (34.6) |
| Equity in net gains (losses) of unconsolidated subsidiaries | 16.5 | 15.9 | 17.5 | 20.2 | 20.4 |
| Other non-operating income (expense) | 0.4 | (1.3) | — | - | - |
| Total Non-Operating | <u>(0.2)</u> | <u>(22.1)</u> | <u>(17.9)</u> | <u>(0.3)</u> | <u>(1.6)</u> |
| Income Before Income Taxes | 395.8 | 353.5 | 387.6 | 507.5 | 398.9 |
| Income tax provision | 176.9 | 185.4 | 150.2 | 196.2 | 162.6 |
| Net Income | <u>218.9</u> | <u>168.1</u> | <u>237.4</u> | <u>311.3</u> | <u>236.3</u> |
| Less: net income (loss) attributable to non-controlling interests | 0.9 | 1.3 | 1.6 | 0.1 | (0.4) |
| Net Income Attributable to CME Group | <u>\$ 218.0</u> | <u>\$ 166.8</u> | <u>\$ 235.8</u> | <u>\$ 311.2</u> | <u>\$ 236.7</u> |
| Earnings per Diluted Common Share Attributable to CME Group | \$0.66 | \$0.50 | \$0.71 | \$0.93 | \$0.71 |
| Weighted Avg. Number of Diluted Common Shares | 332.47 | 332.80 | 333.37 | 334.07 | 334.67 |