CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q421	Q122	Q222	Q322	Q422	Q123	Q223	Q323	Q423
Revenues:									
Clearing and transaction fees	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5
Market data and information services	142.1	151.7	151.7	154.3	153.2	165.8	163.1	167.6	167.2
Other Revenue	55.9	56.8	60.9	74.9	73.2	75.6	78.8	84.7	87.6
Total revenues	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3
Expenses:									
Compensation and benefits	201.7	185.2	185.3	189.6	193.0	204.5	205.7	205.5	212.9
Technology	45.8	45.9	45.9	46.8	50.0	51.3	53.3	55.6	58.5
Professional fees and outside services	32.3	31.8	32.0	35.1	38.5	38.3	37.8	32.2	36.1
Amortization of purchased intangibles	58.6	58.4	57.1	55.5	56.7	56.8	57.0	57.2	55.6
Depreciation and amortization	35.9	33.5	33.0	34.5	33.9	31.9	32.3	31.1	30.7
Licensing and other fee agreements	60.4	80.9	83.1	83.6	72.4	84.7	78.2	79.5	80.4
Other expense	80.9	51.8	51.1	43.9	95.0	60.4	57.3	56.5	101.9
Operating expenses	515.6	487.5	487.5	489.0	539.5	527.9	521.6	517.6	576.1
Operating Income	631.7	859.1	749.7	738.8	668.3	913.7	838.6	820.2	863.2
Operating Margin	55%	64%	61%	60%	55%	63%	62%	61%	60%
Non-operating Income and Expense									
Investment income	67.8	73.1	286.9	686.2	1,152.2	1,357.7	1,568.2	1,272.5	1,076.9
Interest and other borrowing costs	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)
Equity in net gains (losses) of unconsolidated subsidiaries	67.5	73.3	87.3	76.5	64.0	78.2	75.1	76.8	66.8
Other non-operating income (expense)	74.2	(46.7)	(217.3)	(581.1)	(1,017.3)	(1,152.8)	(1,425.3)	(1,155.6)	(961.2)
Non-operating income (expense)	167.6	57.2	117.0	141.2	159.0	243.2	177.8	154.1	142.8
Income before income taxes	799.3	916.3	866.7	880.0	827.3	1,156.9	1,016.4	974.3	1,006.0
Income taxes	174.1	205.3	204.2	200.4	189.4	273.1	238.8	224.1	191.4
Net income	625.2	711.0	662.5	679.6	637.9	883.8	777.6	750.2	814.6
Less: net income (loss) attributable to NCI	-	-		-			-		-
Net Income Attributable to CME Group	625.2	711.0	662.5	679.6	637.9	883.8	777.6	750.2	814.6
Net Income Attributable to Common Shareholders of CME Group	613.3	702.0	654.1	671.1	629.9	872.7	767.8	740.8	804.3
Effective Tax Rate	21.8%	22.4%	23.6%	22.8%	22.8%	23.6%	23.5%	23.0%	19.0%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.71	1.96	1.82	1.87	1.76	2.43	2.14	2.06	2.24
Diluted EPS	1.71	1.95	1.82	1.87	1.75	2.43	2.14	2.06	2.24
Weighted average number of common stock shares:									
Basic Shares	358,582	358,609	358,641	358,715	358,885	358,933	358,940	359,020	359,197
Diluted Shares	359,019	359,180	359,205	359,288	359,190	359,313	359,429	359,619	359,693
Preferred Shares	2,890	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q421	Q122	Q222	Q322	Q422	Q123	Q223	Q323	Q423
Revenues:									
Clearing and transaction fees	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5
Market data and information services	142.1	151.7	151.7	154.3	153.2	165.8	163.1	167.6	167.2
Other Revenue	55.9	56.8	60.9	74.9	73.2	75.6	78.8	84.7	87.6
Total revenues	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3
Expenses:									
Compensation and benefits	183.7	182.8	189.5	189.1	184.6	192.8	194.4	193.5	204.4
Technology	45.6	45.8	45.9	46.8	50.0	51.3	53.3	55.6	58.5
Professional fees and outside services	27.2	30.3	31.4	35.1	38.5	38.3	37.8	32.2	36.1
Amortization of purchased intangibles	-								-
Depreciation and amortization	35.6	33.5	32.9	33.8	33.9	31.9	31.8	31.1	29.8
Licensing and other fee agreements	60.4	80.9	83.1	81.9	72.4	84.7	78.2	79.5	80.4
Other expense	76.5	51.7	59.6	54.4	84.5	59.7	56.2	56.5	80.3
Operating expenses	429.0	425.0	442.4	441.1	463.9	458.7	451.7	448.4	489.5
Operating Income	718.3	921.6	794.8	786.7	743.9	982.9	908.5	889.4	949.8
Operating Margin	63%	68%	64%	64%	62%	68%	67%	66%	66%
Non-operating Income and Expense									
Investment income	58.2	74.7	299.5	688.5	1,147.1	1,277.5	1,564.0	1,276.6	1,068.5
Interest and other borrowing costs	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)
Equity in net gains (losses) of unconsolidated subsidiaries	78.7	84.7	98.2	89.6	76.2	91.5	88.6	90.4	85.1
Other non-operating income (expense)	(33.0)	(43.4)	(218.5)	(585.7)	(1,023.3)	(1,160.6)	(1,429.9)	(1,157.1)	(958.8)
Non-operating income (expense)	62.0	73.5	139.3	152.0	160.1	168.5	182.5	170.3	155.1
Income before income taxes	780.3	995.1	934.1	938.7	904.0	1,151.4	1,091.0	1,059.7	1,104.9
Income taxes	172.8	228.9	217.6	219.6	206.0	269.1	254.6	241.7	240.2
Net income	607.5	766.2	716.5	719.1	698.0	882.3	836.4	818.0	864.7
Less: net income (loss) attributable to NCI	-			-			-	-	-
Net Income Attributable to CME Group	607.5	766.2	716.5	719.1	698.0	882.3	836.4	818.0	864.7
Net Income Attributable to Common Shareholders of CME Group	595.7	756.6	707.5	710.0	689.1	871.1	825.9	807.9	853.8
Effective Tax Rate	22.1%	23.0%	23.3%	23.4%	22.8%	23.4%	23.3%	22.8%	21.7%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.66	2.11	1.97	1.98	1.92	2.43	2.30	2.25	2.38
Diluted EPS	1.66	2.11	1.97	1.98	1.92	2.42	2.30	2.25	2.37
Weighted average number of common stock shares:									
Basic Shares	358,582	358,609	358,641	358,715	358,885	358,933	358,940	359,020	359,197
Diluted Shares	359,019	359,180	359,205	359,288	359,190	359,313	359,429	359,619	359,693
Preferred Shares	2,890	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584