

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417
Revenues												
Clearing and transaction fees	\$ 708.2	\$ 681.8	\$ 715.0	\$ 678.9	\$ 796.1	\$ 767.6	\$ 704.2	\$ 768.5	\$ 792.0	\$ 792.0	\$ 756.2	\$ 758.4
Market data and information services	98.0	102.8	99.5	99.1	102.4	102.9	101.1	100.1	96.8	96.1	96.9	102.0
Access and communication fees	21.3	21.5	21.6	21.7	21.6	22.3	23.8	23.7	24.3	24.9	25.7	25.9
Other	15.2	13.9	14.2	14.1	14.1	13.6	12.6	20.6	16.2	11.6	12.0	13.7
Total Revenues	842.7	820.0	850.3	813.8	934.2	906.4	841.7	912.9	929.3	924.6	890.8	900.0
Expenses												
Compensation and benefits	141.3	141.5	136.4	134.5	131.9	131.7	130.6	146.8	142.3	139.3	141.4	139.5
Communications	7.6	6.6	7.1	6.5	6.7	6.3	6.9	6.9	6.3	6.0	6.1	5.9
Technology support services	15.6	16.1	15.4	17.4	17.4	17.7	17.3	18.4	18.7	18.2	19.3	21.1
Professional fees and outside services	29.1	27.7	33.8	32.2	31.7	39.0	33.5	40.2	28.6	28.6	25.8	34.6
Amortization of purchased intangibles	24.9	25.0	24.9	24.6	24.0	24.0	24.0	24.1	24.0	24.0	23.8	23.7
Depreciation and amortization	31.8	33.3	32.4	31.7	33.9	30.4	31.2	33.7	29.4	28.8	26.9	27.9
Occupancy and building operations	22.8	23.5	23.1	23.1	21.3	24.4	19.6	21.4	20.1	19.2	19.8	21.1
Licensing and other fee agreements	30.6	28.8	33.1	31.3	39.0	32.8	31.5	32.5	33.8	32.9	41.5	38.1
Other	31.7	22.4	27.7	42.6	54.4	36.8	21.8	48.7	24.9	22.0	18.3	50.8
Total Expenses	335.4	324.9	333.9	343.9	360.3	343.1	316.4	372.7	328.1	319.0	322.9	362.7
Operating Income	507.3	495.1	516.4	469.9	573.9	563.3	525.3	540.2	601.2	605.6	567.9	537.3
Non-Operating Income (Expense)												
Investment income	5.7	18.5	2.5	3.4	17.6	17.2	36.5	70.5	138.9	112.4	139.9	140.5
Gain (losses) on derivative investments	(1.8)	-	-	-	-	-	-	-	-	-	-	-
Interest and other borrowing costs	(31.6)	(28.6)	(28.3)	(28.9)	(29.8)	(31.0)	(31.1)	(31.6)	(29.8)	(29.0)	(29.1)	(29.1)
Equity in net earnings (losses) of unconsolidated subsidiaries	22.5	26.0	26.6	24.9	26.8	27.0	28.6	27.8	30.8	31.8	33.9	32.7
Other non-operating income (expense)	21.7	(62.9)	(0.8)	(0.8)	(10.0)	(10.4)	(10.5)	(12.7)	(34.1)	(83.5)	(105.3)	(106.7)
Total Non-Operating	16.5	(47.0)	-	(1.4)	4.6	2.8	23.5	54.0	105.8	31.7	39.4	37.4
Income Before Income Taxes	523.8	448.1	516.4	468.5	578.5	566.1	548.8	594.2	707.0	637.3	607.3	574.7
Income tax provision	193.4	183.1	156.5	176.8	210.7	246.0	76.0	220.8	307.2	221.5	298.7	(2,364.5)
Net Income	330.4	265.0	359.9	291.7	367.8	320.1	472.8	373.4	399.8	415.8	308.6	2,939.2
Less: net income (loss) attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	\$ 330.4	\$ 265.0	\$ 359.9	\$ 291.7	\$ 367.8	\$ 320.1	\$ 472.8	\$ 373.4	\$ 399.8	\$ 415.8	\$ 308.6	\$ 2,939.2
Earnings per Diluted Common Share Attributable to CME Group	\$0.98	\$0.78	\$1.06	\$0.86	\$1.09	\$0.95	\$1.39	\$1.10	\$1.18	\$1.22	\$0.91	\$8.63
Weighted Avg. Number of Diluted Common Shares	337.42	337.80	338.14	338.25	338.55	338.71	339.14	339.34	339.95	340.02	340.33	340.49

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend Excl Def Comp, FX, Amortization of intangibles and other historically noted adjustments¹
(in millions, except per share amounts)

	Q115	Q215	Q315	Q415	Q116	Q216	Q316	Q416	Q117	Q217	Q317	Q417
Revenues												
Clearing and transaction fees	\$ 708.2	\$ 681.8	\$ 715.0	\$ 678.9	\$ 796.1	\$ 767.6	\$ 704.2	\$ 768.5	\$ 792.0	\$ 792.0	\$ 756.2	\$ 758.4
Market data and information services	98.0	102.8	99.5	99.1	102.4	102.9	101.1	100.1	96.8	96.1	96.9	102.0
Access and communication fees	21.3	21.5	21.6	21.7	21.6	22.3	23.8	23.7	24.3	24.9	25.7	25.9
Other	15.2	13.9	14.2	14.1	14.1	13.6	12.6	20.6	16.2	11.6	12.0	13.7
Total Revenues	842.7	820.0	850.3	813.8	934.2	906.4	841.7	912.9	929.3	924.6	890.8	900.0
Expenses												
Compensation and benefits	134.0	140.0	130.7	132.3	131.9	131.0	127.7	133.1	136.8	134.4	138.9	134.4
Communications	7.6	6.6	7.1	6.5	6.7	6.3	6.9	6.9	6.3	6.0	6.1	5.9
Technology support services	15.6	16.1	15.4	17.4	17.4	17.7	17.3	18.4	18.7	18.2	19.3	21.1
Professional fees and outside services	28.2	27.0	30.0	32.2	30.6	39.0	33.5	40.2	28.6	28.6	25.8	34.1
Amortization of purchased intangibles												
Depreciation and amortization	31.8	33.3	32.4	31.7	32.6	30.4	31.2	31.1	29.4	28.2	26.9	27.9
Occupancy and building operations	22.8	23.5	23.1	23.1	21.1	20.4	19.6	20.0	20.1	19.2	19.8	21.1
Licensing and other fee agreements	30.6	28.8	33.1	31.3	39.0	32.8	31.5	32.5	33.8	32.9	41.5	38.1
Other	21.7	23.5	20.5	37.4	23.4	25.2	20.8	40.7	27.4	26.6	21.2	42.4
Total Expenses	292.3	298.8	292.3	311.9	302.7	302.8	288.5	322.9	301.1	294.1	299.5	325.0
Total Expenses less Licensing and other fee agreements	261.7	270.0	259.2	280.6	263.7	270.0	257.0	290.4	267.3	261.2	258.0	286.9
Operating Income	550.4	521.2	558.0	501.9	631.5	603.6	553.2	590.0	628.3	630.5	591.3	575.0
Non-Operating Income (Expense)												
Investment income	3.9	12.3	9.1	13.1	17.8	20.3	22.0	27.7	48.6	109.6	135.4	138.5
Gain (losses) on derivative investments	-	-	-	-	-	-	-	-	-	-	-	-
Interest and other borrowing costs	(31.1)	(28.6)	(28.3)	(28.9)	(29.8)	(31.0)	(31.1)	(31.6)	(29.8)	(29.0)	(29.1)	(29.1)
Equity in net gains (losses) of unconsolidated subsidiaries	22.5	26.0	26.6	24.9	26.8	27.0	28.6	27.8	30.8	31.8	33.9	32.7
Other non-operating income (expense)	(0.8)	(1.1)	(0.8)	(0.8)	(10.0)	(10.4)	(10.5)	(12.7)	(34.1)	(83.5)	(105.3)	(106.7)
Total Non-Operating	(5.5)	8.6	6.6	8.3	4.8	5.9	9.0	11.2	15.5	28.9	34.9	35.4
Income Before Income Taxes	544.9	529.8	564.6	510.2	636.3	609.5	562.2	601.2	643.8	659.4	626.2	610.4
Income tax provision	199.6	194.0	204.8	183.2	231.2	222.2	205.6	213.9	228.3	240.5	220.0	227.4
Net Income	345.3	335.8	359.8	327.0	405.1	387.3	356.6	387.3	415.5	418.9	406.2	383.0
Less: net income (loss) attributable to non-controlling interests	-	-	-	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	\$ 345.3	\$ 335.8	\$ 359.8	\$ 327.0	\$ 405.1	\$ 387.3	\$ 356.6	\$ 387.3	\$ 415.5	\$ 418.9	\$ 406.2	\$ 383.0
Earnings per Diluted Common Share Attributable to CME Group	\$1.02	\$0.99	\$1.06	\$0.97	\$1.20	\$1.14	\$1.05	\$1.14	\$1.22	\$1.23	\$1.19	\$1.12
Weighted Avg. Number of Diluted Common Shares	337.42	337.80	338.14	338.25	338.55	338.71	339.14	339.34	339.95	340.02	340.33	340.49
Adjustments highlighted in above view:												
Deferred compensation gain (loss)	1.8	0.3	(4.1)	2.2	(0.2)	0.7	2.9	0.8	3.7	2.8	2.5	2.2
Currency fluctuation gain (loss)	(10.0)	11.1	(7.2)	(5.2)	(3.9)	(11.6)	(1.0)	(8.0)	2.5	4.6	2.9	(0.6)

1) Please refer to each individual quarter's Reconciliation of GAAP to Non-GAAP Measures for the specific adjustments made during that period.