

**CME Group Inc. and Subsidiaries**  
**GAAP Income Statement Trend**  
(in millions, except per share amounts)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414
<b>Revenues</b>								
Clearing and transaction fees	\$ 593.2	\$ 692.5	\$ 597.9	\$ 576.8	\$ 652.2	\$ 609.3	\$ 641.8	\$ 713.0
Market data and information services	80.9	79.4	78.6	76.5	89.4	89.6	87.7	89.6
Access and communication fees	21.5	20.6	20.3	20.8	20.4	20.4	20.8	21.1
Other	23.0	23.6	17.8	12.9	15.4	12.3	12.1	17.4
<b>Total Revenues</b>	<b>718.6</b>	<b>816.1</b>	<b>714.6</b>	<b>687.0</b>	<b>777.4</b>	<b>731.6</b>	<b>762.4</b>	<b>841.1</b>
<b>Expenses</b>								
Compensation	101.0	94.3	101.8	99.4	103.5	109.4	103.0	111.1
Bonus	16.0	21.0	17.8	13.3	18.8	17.0	14.7	19.6
Stock-based compensation	12.4	13.6	14.4	13.9	13.2	13.3	14.5	14.1
<b>Compensation and benefits</b>	<b>129.4</b>	<b>128.9</b>	<b>134.0</b>	<b>126.6</b>	<b>135.5</b>	<b>139.7</b>	<b>132.1</b>	<b>144.8</b>
Communications	8.9	8.6	9.2	8.6	8.2	8.3	7.8	7.7
Technology support services	12.4	13.8	13.4	14.0	13.9	14.6	13.8	15.9
Professional fees and outside services	21.9	27.9	35.6	44.9	29.6	37.5	32.2	29.7
Amortization of purchased intangibles	25.9	25.9	25.6	25.6	25.2	25.2	25.3	24.9
Depreciation and amortization	32.6	33.2	35.0	34.3	34.1	34.3	32.7	31.5
Occupancy and building operations	18.5	19.0	19.2	21.6	23.2	23.2	24.7	25.7
Licensing and other fee agreements	21.2	26.9	25.7	24.1	29.0	25.7	25.5	34.0
Other	42.3	24.1	16.4	64.1	24.2	11.1	37.9	55.4
<b>Total Expenses</b>	<b>313.1</b>	<b>308.3</b>	<b>314.1</b>	<b>363.8</b>	<b>322.9</b>	<b>319.6</b>	<b>332.0</b>	<b>369.6</b>
<b>Operating Income</b>	<b>405.5</b>	<b>507.8</b>	<b>400.5</b>	<b>323.2</b>	<b>454.5</b>	<b>412.0</b>	<b>430.4</b>	<b>471.5</b>
<b>Non-Operating Income (Expense)</b>								
Investment income	3.6	18.7	12.6	10.0	3.2	15.1	7.4	10.1
Gain (losses) on derivative investments	—	-	-	-	-	-	-	-
Interest and other borrowing costs	(39.0)	(39.2)	(34.6)	(38.6)	(33.7)	(28.3)	(28.7)	(28.7)
Equity in net earnings (losses) of unconsolidated subsidiaries	17.5	20.2	20.4	12.4	22.4	21.5	20.0	20.9
Other non-operating income (expense)	—	-	-	-	-	1.8	-	-
<b>Total Non-Operating</b>	<b>(17.9)</b>	<b>(0.3)</b>	<b>(1.6)</b>	<b>(16.2)</b>	<b>(8.1)</b>	<b>10.1</b>	<b>(1.3)</b>	<b>2.3</b>
<b>Income Before Income Taxes</b>	<b>387.6</b>	<b>507.5</b>	<b>398.9</b>	<b>307.0</b>	<b>446.4</b>	<b>422.1</b>	<b>429.1</b>	<b>473.8</b>
Income tax provision	150.2	196.2	162.6	113.9	179.8	158.3	139.1	167.3
<b>Net Income</b>	<b>237.4</b>	<b>311.3</b>	<b>236.3</b>	<b>193.1</b>	<b>266.6</b>	<b>263.8</b>	<b>290.0</b>	<b>306.5</b>
Less: net income (loss) attributable to non-controlling interests	1.6	0.1	(0.4)	-	(0.2)	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>\$ 235.8</b>	<b>\$ 311.2</b>	<b>\$ 236.7</b>	<b>\$ 193.1</b>	<b>\$ 266.8</b>	<b>\$ 263.8</b>	<b>\$ 290.0</b>	<b>\$ 306.5</b>
Earnings per Diluted Common Share Attributable to CME Group	\$0.71	\$0.93	\$0.71	\$0.58	\$0.79	\$0.79	\$0.86	\$0.91
Weighted Avg. Number of Diluted Common Shares	333.37	334.07	334.67	335.31	335.64	335.80	336.17	336.63

**CME Group Inc. and Subsidiaries**

**GAAP Income Statement Trend Excl Def Comp/FX and other historically noted adjustments<sup>1</sup>**  
(in millions, except per share amounts)

	Q113	Q213	Q313	Q413	Q114	Q214	Q314	Q414
<b>Revenues</b>								
Clearing and transaction fees	\$ 593.2	\$ 692.5	\$ 597.9	\$ 576.8	\$ 652.2	\$ 609.3	\$ 641.8	\$ 713.0
Market data and information services	80.9	79.4	78.6	76.5	89.4	89.6	87.7	89.6
Access and communication fees	21.5	20.6	20.3	20.8	20.4	20.4	20.8	21.1
Other	23.0	23.6	17.8	12.9	15.4	12.3	12.1	17.4
<b>Total Revenues</b>	<b>718.6</b>	<b>816.1</b>	<b>714.6</b>	<b>687.0</b>	<b>777.4</b>	<b>731.6</b>	<b>762.4</b>	<b>841.1</b>
<b>Expenses</b>								
Compensation	98.6	93.8	98.6	96.4	102.7	101.8	103.7	97.3
Bonus	16.0	21.0	17.8	13.3	18.8	17.0	14.7	19.6
Stock-based compensation	12.4	13.6	14.4	13.9	13.2	13.3	14.5	14.1
<b>Compensation and benefits</b>	<b>127.0</b>	<b>128.4</b>	<b>130.8</b>	<b>123.6</b>	<b>134.7</b>	<b>132.1</b>	<b>132.9</b>	<b>131.0</b>
Communications	8.9	8.6	9.2	8.6	8.2	8.3	7.8	7.7
Technology support services	12.4	13.8	13.4	14.0	13.9	14.6	13.8	15.9
Professional fees and outside services	21.9	27.9	35.6	45.0	29.6	32.8	29.5	27.8
Amortization of purchased intangibles	25.9	25.9	25.7	25.5	25.2	25.2	25.3	24.9
Depreciation and amortization	32.6	33.2	33.5	34.4	34.1	34.3	32.7	31.5
Occupancy and building operations	18.5	19.0	19.2	21.6	23.2	23.2	24.7	23.7
Licensing and other fee agreements	21.2	26.9	25.7	24.1	29.0	25.7	25.5	34.0
Other	30.3	25.8	28.4	40.5	27.3	31.1	25.0	44.2
<b>Total Expenses</b>	<b>298.6</b>	<b>309.6</b>	<b>321.4</b>	<b>337.4</b>	<b>325.2</b>	<b>327.3</b>	<b>317.3</b>	<b>340.7</b>
<b>Operating Income</b>	<b>420.0</b>	<b>506.6</b>	<b>393.2</b>	<b>349.7</b>	<b>452.2</b>	<b>404.3</b>	<b>445.2</b>	<b>500.6</b>
<b>Non-Operating Income (Expense)</b>								
Investment income	1.1	18.2	9.4	7.1	2.4	13.3	8.1	8.7
Gain (losses) on derivative investments	—	-	-	-	-	-	-	-
Interest and other borrowing costs	(39.0)	(39.1)	(34.6)	(38.6)	(33.7)	(28.3)	(28.7)	(28.7)
Equity in net gains (losses) of unconsolidated subsidiaries	17.5	20.1	20.4	19.3	22.4	21.5	20.0	20.9
Other non-operating income (expense)	—	-	-	-	-	1.8	-	-
<b>Total Non-Operating</b>	<b>(20.4)</b>	<b>(0.8)</b>	<b>(4.8)</b>	<b>(12.3)</b>	<b>(8.9)</b>	<b>8.3</b>	<b>(0.6)</b>	<b>0.9</b>
<b>Income Before Income Taxes</b>	<b>399.6</b>	<b>505.8</b>	<b>388.4</b>	<b>337.4</b>	<b>443.3</b>	<b>412.6</b>	<b>444.6</b>	<b>501.4</b>
Income tax provision	153.6	195.6	138.1	125.3	165.8	154.7	163.8	182.6
<b>Net Income</b>	<b>246.0</b>	<b>310.2</b>	<b>250.3</b>	<b>212.0</b>	<b>277.5</b>	<b>257.9</b>	<b>280.8</b>	<b>318.9</b>
Less: net income (loss) attributable to non-controlling interests	1.6	0.1	-	-	(0.2)	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>\$ 244.4</b>	<b>\$ 310.1</b>	<b>\$ 250.3</b>	<b>\$ 212.0</b>	<b>\$ 277.7</b>	<b>\$ 257.9</b>	<b>\$ 280.8</b>	<b>\$ 318.9</b>
Earnings per Diluted Common Share Attributable to CME Group	\$0.73	\$0.93	\$0.75	\$0.63	\$0.83	\$0.77	\$0.84	\$0.95
Weighted Avg. Number of Diluted Common Shares	333.37	334.07	334.67	335.31	335.64	335.80	336.17	336.63
<b>Adjustments highlighted in above view:</b>								
Deferred compensation	2.5	0.5	3.2	3.0	0.8	1.8	(0.7)	1.5
Currency fluctuation	12.0	(1.6)	(12.0)	(3.7)	(3.1)	(5.5)	12.8	11.2

<sup>1</sup> Please refer to each individual quarter's Reconciliation of GAAP to Non-GAAP Measures for the specific adjustments made during that period.