

CME Group Inc. and Subsidiaries
Combined GAAP Income Statement Trend
(in millions, except per share amounts)

							Year To Date	
	Q110	Q210	Q310	Q410	Q111	Q211	2010	2011
Revenues								
Clearing and transaction fees	\$ 578.0	\$ 684.2	\$ 598.7	\$ 625.4	\$ 691.3	\$ 687.8	\$ 1,262.2	\$ 1,379.1
Market data and information services	87.6	102.0	101.4	104.1	107.0	107.9	189.6	214.9
Access and communication fees	10.9	11.2	11.3	12.0	11.5	11.3	22.1	22.8
Other	16.7	16.5	22.0	21.7	21.8	31.3	33.2	53.1
Total Revenues	693.2	813.9	733.4	763.2	831.6	838.3	1,507.1	1,669.9
Expenses								
Compensation	76.5	76.2	82.3	84.6	91.5	88.5	152.7	180.0
Bonus	13.0	17.3	19.2	22.1	18.8	16.2	30.3	35.0
Stock-based compensation	9.3	9.6	8.9	13.1	12.0	12.8	18.9	24.7
Compensation and benefits	98.8	103.1	110.4	119.8	122.3	117.5	201.9	239.8
Communications	10.1	10.9	9.8	9.8	9.9	10.8	21.0	20.7
Technology support services	12.2	12.7	12.5	13.1	12.0	13.4	24.9	25.4
Professional fees and outside services	31.2	25.3	26.1	35.0	30.7	30.7	56.4	61.4
Amortization of purchased intangibles	30.8	32.3	32.4	32.6	33.2	33.0	63.1	66.2
Depreciation and amortization	32.2	32.8	33.1	31.8	31.0	31.7	65.0	62.7
Occupancy and building operations	20.5	20.2	17.0	17.2	19.4	19.0	40.7	38.4
Licensing and other fee agreements	21.1	21.2	20.5	19.8	23.5	18.6	42.3	42.1
Restructuring expense	(0.3)	(0.2)	-	(0.1)	(0.0)	0.0	(0.5)	0.0
Other	21.9	40.5	28.7	25.8	25.5	29.1	62.0	54.6
Total Expenses	278.5	298.8	290.5	304.8	307.5	303.8	577.3	611.3
Operating Income	414.7	515.1	442.9	458.4	524.1	534.5	929.8	1,058.6
Operating Margin	59.8%	63.3%	60.4%	60.1%	63.0%	63.8%	61.7%	63.4%
Non-Operating Income and Expense								
Investment income	11.1	4.4	12.6	14.2	18.8	4.6	15.5	23.4
Impairment of long-term investment	-			(2.2)	(0.0)	0.0	-	0.0
Gain (losses) on derivative investments	6.0			(8.6)	(0.1)	-	6.0	(0.1)
Interest expense	(31.4)	(37.9)	(35.9)	(35.1)	(30.1)	(28.7)	(69.3)	(58.8)
Equity in losses of unconsolidated subsidiaries	(1.5)	(1.5)	(3.9)	0.5	(1.1)	(1.0)	(3.0)	(2.2)
Total Non-Operating	(15.8)	(35.0)	(27.2)	(31.2)	(12.5)	(25.1)	(50.8)	(37.7)
Income Before Income Taxes	398.9	480.1	415.7	427.2	511.6	509.3	879.0	1,020.9
Income tax provision	(158.7)	(208.9)	(171.4)	(230.8)	(54.5)	(213.7)	(367.6)	(268.2)
Net Income	240.2	271.2	244.3	196.4	457.1	295.6	511.4	752.7
Net income (loss) attributable to NIC	-	0.5	0.0	0.2	0.5	2.0	0.5	2.4
Net Income Attributable to CME Group	\$ 240.2	\$ 270.7	\$ 244.3	\$ 196.2	\$ 456.6	\$ 293.6	\$ 510.9	\$ 750.3
Earnings per Diluted Common Share	\$ 3.62	\$ 4.11	\$ 3.66	\$ 2.93	\$ 6.81	\$ 4.38	\$ 7.73	\$ 11.20
Weighted Avg. Number of Diluted Common Shares	66.4	65.8	66.7	67.0	67.1	67.0	66.1	67.0