

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

	Q111	Q211	Q311	Q411	Q112
Revenues					
Clearing and transaction fees	\$ 691.3	\$ 687.8	\$ 732.7	\$ 599.1	\$ 621.1
Market data and information services	107.0	107.9	107.0	105.8	114.2
Access and communication fees	11.5	11.4	12.0	14.4	19.7
Other	21.8	31.2	22.5	17.1	19.6
Total Revenues	831.6	838.3	874.2	736.4	774.6
Expenses					
Compensation	91.5	88.5	87.7	91.5	107.8
Bonus	18.8	16.2	19.4	10.6	13.0
Stock-based compensation	12.0	12.8	12.8	13.9	14.3
Compensation and benefits	122.3	117.5	119.9	116.0	135.1
Communications	9.9	10.8	11.0	10.6	10.3
Technology support services	12.0	13.5	13.3	13.3	12.8
Professional fees and outside services	30.7	30.7	29.0	35.7	32.2
Amortization of purchased intangibles	33.2	33.0	33.0	32.9	32.8
Depreciation and amortization	31.0	31.6	32.5	33.4	34.9
Occupancy and building operations	19.4	19.0	18.4	20.6	20.3
Licensing and other fee agreements	23.5	18.6	22.6	20.2	20.7
Other	25.5	29.2	22.4	63.4	24.3
Total Expenses	307.5	303.9	302.0	346.1	323.4
Operating Income	524.1	534.5	572.2	390.4	451.2
Operating Margin	63.0%	63.8%	65.5%	53.0%	58.2%
Non-Operating Income and Expense					
Investment income	18.8	4.6	3.7	9.6	12.1
Impairment of long-term investment	0.0	0.0	(0.0)	0.0	(0.0)
Gain (losses) on derivative investments	(0.1)	-	-	-	-
Interest expense	(30.1)	(28.7)	(29.0)	(29.1)	(29.1)
Equity in losses of unconsolidated subsidiaries	(1.1)	(1.0)	(1.0)	(1.1)	(0.8)
Total Non-Operating	(12.5)	(25.1)	(26.3)	(20.7)	(17.8)
Income Before Income Taxes	511.6	509.3	545.9	369.7	433.4
Income tax provision	(54.5)	(213.7)	(230.8)	377.0	(167.1)
Net Income	457.1	295.6	315.0	746.7	266.3
Net income (loss) attributable to NIC	0.5	2.0	(1.0)	0.7	(0.3)
Net Income Attributable to CME Group	\$ 456.6	\$ 293.6	\$ 316.1	\$ 746.0	\$ 266.6
Earnings per Diluted Common Share	\$ 6.81	\$ 4.38	\$ 4.74	\$ 11.25	\$ 4.02
Weighted Avg. Number of Diluted Common Shares	67.1	67.0	66.7	66.3	66.4