## CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

|  | Q222    | Q322    | Q422      | Q123      | Q223      | Q323      | Q423    | Q124    | Q224    |
|--|---------|---------|-----------|-----------|-----------|-----------|---------|---------|---------|
| Revenues:  |         |         |           |           |           |           |         |         |         |
| Clearing and transaction fees  | 1,024.6 | 998.6   | 981.4     | 1,200.2   | 1,118.3   | 1,085.5   | 1,184.5 | 1,208.9 | 1,249.9 |
| Market data and information services                                 | 151.7   | 154.3   | 153.2     | 165.8     | 163.1     | 167.6     | 167.2   | 175.4   | 175.0   |
| Other Revenue  | 60.9    | 74.9    | 73.2      | 75.6      | 78.8      | 84.7      | 87.6    | 103.6   | 107.6   |
| Total revenues   | 1,237.2 | 1,227.8 | 1,207.8   | 1,441.6   | 1,360.2   | 1,337.8   | 1,439.3 | 1,487.9 | 1,532.5 |
| Expenses:  |         |         |           |           |           |           |         |         |         |
| Compensation and benefits  | 185.3   | 189.6   | 193.0     | 204.5     | 205.7     | 205.5     | 212.9   | 206.0   | 204.7   |
| Technology   | 45.9    | 46.8    | 50.0      | 51.3      | 53.3      | 55.6      | 58.5    | 59.4    | 64.1    |
| Professional fees and outside services                               | 32.0    | 35.1    | 38.5      | 38.3      | 37.8      | 32.2      | 36.1    | 33.1    | 34.7    |
| Amortization of purchased intangibles                                | 57.1    | 55.5    | 56.7      | 56.8      | 57.0      | 57.2      | 55.6    | 55.2    | 55.5    |
| Depreciation and amortization  | 33.0    | 34.5    | 33.9      | 31.9      | 32.3      | 31.1      | 30.7    | 30.1    | 28.7    |
| Licensing and other fee agreements                                   | 83.1    | 83.6    | 72.4      | 84.7      | 78.2      | 79.5      | 80.4    | 87.9    | 85.9    |
| Other expense  | 51.1    | 43.9    | 95.0      | 60.4      | 57.3      | 56.5      | 101.9   | 56.6    | 58.3    |
| Operating expenses   | 487.5   | 489.0   | 539.5     | 527.9     | 521.6     | 517.6     | 576.1   | 528.3   | 531.9   |
| Operating Income   | 749.7   | 738.8   | 668.3     | 913.7     | 838.6     | 820.2     | 863.2   | 959.6   | 1,000.6 |
| Operating Margin   | 61%     | 60%     | 55%       | 63%       | 62%       | 61%       | 60%     | 64%     | 65%     |
| Non-operating Income and Expense                                     |         |         |           |           |           |           |         |         |         |
| Investment income  | 286.9   | 686.2   | 1,152.2   | 1,357.7   | 1,568.2   | 1,272.5   | 1,076.9 | 1,071.3 | 1,044.5 |
| Interest and other borrowing costs                                   | (39.9)  | (40.4)  | (39.9)    | (39.9)    | (40.2)    | (39.6)    | (39.7)  | (39.9)  | (40.1)  |
| Equity in net gains (losses) of unconsolidated subsidiaries          | 87.3    | 76.5    | 64.0      | 78.2      | 75.1      | 76.8      | 66.8    | 87.2    | 86.4    |
| Other non-operating income (expense)                                 | (217.3) | (581.1) | (1,017.3) | (1,152.8) | (1,425.3) | (1,155.6) | (961.2) | (964.8) | (936.9) |
| Non-operating income (expense)                                       | 117.0   | 141.2   | 159.0     | 243.2     | 177.8     | 154.1     | 142.8   | 153.8   | 153.9   |
| Income before income taxes   | 866.7   | 880.0   | 827.3     | 1,156.9   | 1,016.4   | 974.3     | 1,006.0 | 1,113.4 | 1,154.5 |
| Income taxes   | 204.2   | 200.4   | 189.4     | 273.1     | 238.8     | 224.1     | 191.4   | 258.2   | 271.3   |
| Net income   | 662.5   | 679.6   | 637.9     | 883.8     | 777.6     | 750.2     | 814.6   | 855.2   | 883.2   |
| Less: net income (loss) attributable to NCI                          | -       | -       | -         | -         | -         | -         | -       | -       | -       |
| Net Income Attributable to CME Group                                 | 662.5   | 679.6   | 637.9     | 883.8     | 777.6     | 750.2     | 814.6   | 855.2   | 883.2   |
| Net Income Attributable to Common Shareholders of CME Group          | 654.1   | 671.1   | 629.9     | 872.7     | 767.8     | 740.8     | 804.3   | 844.4   | 872.1   |
| Effective Tax Rate   | 23.6%   | 22.8%   | 22.8%     | 23.6%     | 23.5%     | 23.0%     | 19.0%   | 23.2%   | 23.2%   |
| Earnings per Share Attributable to Common Shareholders of CME Group: |         |         |           |           |           |           |         |         |         |
| Basic EPS  | 1.82    | 1.87    | 1.76      | 2.43      | 2.14      | 2.06      | 2.24    | 2.35    | 2.43    |
| Diluted EPS  | 1.82    | 1.87    | 1.75      | 2.43      | 2.14      | 2.06      | 2.24    | 2.35    | 2.42    |
| Weighted average number of common stock shares:                      |         |         |           |           |           |           |         |         |         |
| Basic Shares   | 358,641 | 358,715 | 358,885   | 358,933   | 358,940   | 359,020   | 359,197 | 359,258 | 359,330 |
| Diluted Shares   | 359,205 | 359,288 | 359,190   | 359,313   | 359,429   | 359,619   | 359,693 | 359,833 | 359,869 |
| Preferred Shares   | 4,584   | 4,584   | 4,584     | 4,584     | 4,584     | 4,584     | 4,584   | 4,584   | 4,584   |

## CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

|  | Q222    | Q322    | Q422      | Q123      | Q223      | Q323      | Q423    | Q124    | Q224    |
|--|---------|---------|-----------|-----------|-----------|-----------|---------|---------|---------|
| Revenues:  |         |         |           |           |           |           |         |         |         |
| Clearing and transaction fees  | 1,024.6 | 998.6   | 981.4     | 1,200.2   | 1,118.3   | 1,085.5   | 1,184.5 | 1,208.9 | 1,249.9 |
| Market data and information services                                 | 151.7   | 154.3   | 153.2     | 165.8     | 163.1     | 167.6     | 167.2   | 175.4   | 175.0   |
| Other Revenue  | 60.9    | 74.9    | 73.2      | 75.6      | 78.8      | 84.7      | 87.6    | 103.6   | 106.6   |
| Total revenues   | 1,237.2 | 1,227.8 | 1,207.8   | 1,441.6   | 1,360.2   | 1,337.8   | 1,439.3 | 1,487.9 | 1,531.5 |
| Expenses:  |         |         |           |           |           |           |         |         |         |
| Compensation and benefits  | 189.5   | 189.1   | 184.6     | 192.8     | 194.4     | 193.5     | 204.4   | 196.1   | 201.7   |
| Technology   | 45.9    | 46.8    | 50.0      | 51.3      | 53.3      | 55.6      | 58.5    | 59.4    | 64.1    |
| Professional fees and outside services                               | 31.4    | 35.1    | 38.5      | 38.3      | 37.8      | 32.2      | 36.1    | 33.1    | 34.7    |
| Amortization of purchased intangibles                                | -       | -       | -         | -         | -         | -         | -       | 55.1    | -       |
| Depreciation and amortization  | 32.9    | 33.8    | 33.9      | 31.9      | 31.8      | 31.1      | 29.8    | 29.3    | 28.7    |
| Licensing and other fee agreements                                   | 83.1    | 81.9    | 72.4      | 84.7      | 78.2      | 79.5      | 80.4    | 87.9    | 85.9    |
| Other expense  | 59.6    | 54.4    | 84.5      | 59.7      | 56.2      | 56.5      | 80.3    | 56.5    | 58.6    |
| Operating expenses   | 442.4   | 441.1   | 463.9     | 458.7     | 451.7     | 448.4     | 489.5   | 462.3   | 473.7   |
|  | 704.0   | 706 7   | 740.0     | 000.0     | 200 5     | 200.4     | 0.40.0  | 4.005.6 | 4.057.0 |
| Operating Income   | 794.8   | 786.7   | 743.9     | 982.9     | 908.5     | 889.4     | 949.8   | 1,025.6 | 1,057.8 |
| Operating Margin   | 64%     | 64%     | 62%       | 68%       | 67%       | 66%       | 66%     | 69%     | 69%     |
| Non-operating Income and Expense                                     |         |         |           |           |           |           |         |         |         |
| Investment income  | 299.5   | 688.5   | 1,147.1   | 1,277.5   | 1,564.0   | 1,276.6   | 1,068.5 | 1,061.7 | 1,033.0 |
| Interest and other borrowing costs                                   | (39.9)  | (40.4)  | (39.9)    | (39.9)    | (40.2)    | (39.6)    | (39.7)  | (39.9)  | (40.1)  |
| Equity in net gains (losses) of unconsolidated subsidiaries          | 98.2    | 89.6    | 76.2      | 91.5      | 88.6      | 90.4      | 85.1    | 100.7   | 98.8    |
| Other non-operating income (expense)                                 | (218.5) | (585.7) | (1,023.3) | (1,160.6) | (1,429.9) | (1,157.1) | (958.8) | (964.8) | (936.9) |
| Non-operating income (expense)                                       | 139.3   | 152.0   | 160.1     | 168.5     | 182.5     | 170.3     | 155.1   | 157.7   | 154.8   |
| Income before income taxes   | 934.1   | 938.7   | 904.0     | 1,151.4   | 1,091.0   | 1,059.7   | 1,104.9 | 1,183.3 | 1,212.6 |
| Income taxes   | 217.6   | 219.6   | 206.0     | 269.1     | 254.6     | 241.7     | 240.2   | 272.2   | 280.4   |
| Net income   | 716.5   | 719.1   | 698.0     | 882.3     | 836.4     | 818.0     | 864.7   | 911.1   | 932.2   |
| Less: net income (loss) attributable to NCI                          | -       | -       | -         |           | -         |           |         |         |         |
| Net Income Attributable to CME Group                                 | 716.5   | 719.1   | 698.0     | 882.3     | 836.4     | 818.0     | 864.7   | 911.1   | 932.2   |
| Net Income Attributable to Common Shareholders of CME Group          | 707.5   | 710.0   | 689.1     | 871.1     | 825.9     | 807.9     | 853.8   | 899.7   | 920.4   |
| Effective Tax Rate   | 23.3%   | 23.4%   | 22.8%     | 23.4%     | 23.3%     | 22.8%     | 21.7%   | 23.0%   | 23.1%   |
| Earnings per Share Attributable to Common Shareholders of CME Group: |         |         |           |           |           |           |         |         |         |
| Basic EPS  | 1.97    | 1.98    | 1.92      | 2.43      | 2.30      | 2.25      | 2.38    | 2.50    | 2.56    |
| Diluted EPS  | 1.97    | 1.98    | 1.92      | 2.42      | 2.30      | 2.25      | 2.37    | 2.50    | 2.56    |
| Weighted average number of common stock shares:                      |         |         |           |           |           |           |         |         |         |
| Basic Shares   | 358,641 | 358,715 | 358,885   | 358,933   | 358,940   | 359,020   | 359,197 | 359,258 | 359,330 |
| Diluted Shares   | 359,205 | 359,288 | 359,190   | 359,313   | 359,429   | 359,619   | 359,693 | 359,833 | 359,869 |
| Preferred Shares   | 4,584   | 4,584   | 4,584     | 4,584     | 4,584     | 4,584     | 4,584   | 4,584   | 4,584   |