

CME Group Inc. and Subsidiaries
GAAP Income Statement Trend
(in millions, except per share amounts)

	<u>Q111</u>	<u>Q211</u>	<u>Q311</u>	<u>Q411</u>	<u>Q112</u>	<u>Q212</u>	<u>Q312</u>	<u>Q412</u>
Revenues								
Clearing and transaction fees	\$ 691.3	\$ 687.8	\$ 732.7	\$ 599.1	\$ 621.1	\$ 643.6	\$ 562.2	\$ 544.6
Market data and information services	107.0	107.9	107.0	105.8	114.2	110.8	82.8	79.3
Access and communication fees	11.5	11.3	12.0	14.4	19.7	22.6	23.2	23.3
Other	21.8	31.3	22.5	17.2	19.6	18.9	15.0	13.7
Total Revenues	<u>831.6</u>	<u>838.3</u>	<u>874.2</u>	<u>736.5</u>	<u>774.6</u>	<u>795.9</u>	<u>683.2</u>	<u>660.9</u>
Expenses								
Compensation	91.5	88.5	87.7	91.5	107.8	97.2	91.7	88.6
Bonus	18.8	16.2	19.4	10.6	13.0	13.1	12.0	11.7
Stock-based compensation	12.0	12.8	12.8	13.9	14.3	20.8	13.8	12.7
Compensation and benefits	<u>122.3</u>	<u>117.5</u>	<u>119.9</u>	<u>116.0</u>	<u>135.1</u>	<u>131.1</u>	<u>117.5</u>	<u>113.0</u>
Communications	9.9	10.8	11.0	10.6	10.3	10.7	9.8	9.3
Technology support services	12.0	13.4	13.3	13.4	12.8	12.1	11.8	14.0
Professional fees and outside services	30.7	30.7	29.0	35.7	32.2	40.3	26.7	27.6
Amortization of purchased intangibles	33.2	33.0	33.0	32.8	32.8	31.3	26.2	25.9
Depreciation and amortization	31.0	31.7	32.4	33.4	34.9	33.6	34.5	33.9
Occupancy and building operations	19.4	19.0	18.5	20.6	20.3	18.7	18.8	19.2
Licensing and other fee agreements	23.5	18.6	22.6	20.2	20.7	23.3	19.2	19.4
Other	25.5	29.1	22.4	63.4	24.3	25.6	22.7	23.0
Total Expenses	<u>307.5</u>	<u>303.8</u>	<u>302.1</u>	<u>346.1</u>	<u>323.4</u>	<u>326.7</u>	<u>287.2</u>	<u>285.3</u>
Operating Income	524.1	534.5	572.1	390.4	451.2	469.2	396.0	375.6
Non-Operating Income (Expense)								
Investment income	18.8	4.6	3.7	9.6	12.1	6.1	13.1	7.4
Gains (losses) on derivative investments	(0.1)	—	—	—	—	—	—	(0.1)
Interest and other borrowing costs	(30.1)	(28.7)	(29.0)	(29.1)	(29.1)	(28.9)	(30.2)	(44.0)
Equity in net losses of unconsolidated subsidiaries	(1.1)	(1.1)	(0.9)	(1.2)	(0.8)	(0.9)	16.5	15.9
Other non-operating income (expense)	—	—	—	—	—	65.2	0.4	(1.3)
Total Non-Operating	<u>(12.5)</u>	<u>(25.2)</u>	<u>(26.2)</u>	<u>(20.7)</u>	<u>(17.8)</u>	<u>41.5</u>	<u>(0.2)</u>	<u>(22.1)</u>
Income Before Income Taxes	511.6	509.3	545.9	369.7	433.4	510.7	395.8	353.5
Income tax provision	<u>54.5</u>	<u>213.7</u>	<u>230.9</u>	<u>(377.0)</u>	<u>167.1</u>	<u>257.3</u>	<u>176.9</u>	<u>185.4</u>
Net Income	457.1	295.6	315.0	746.7	266.3	253.4	218.9	168.1
Less: net income (loss) attributable to non-controlling interests	0.5	1.9	(1.1)	0.8	(0.3)	8.5	0.9	1.3
Net Income Attributable to CME Group	<u>\$ 456.6</u>	<u>\$ 293.7</u>	<u>\$ 316.1</u>	<u>\$ 745.9</u>	<u>\$ 266.6</u>	<u>\$ 244.9</u>	<u>\$ 218.0</u>	<u>\$ 166.8</u>
Earnings per Diluted Common Share Attributable to CME Group	\$ 1.36	\$ 0.88	\$ 0.95	\$ 2.25	\$ 0.80	\$ 0.74	\$ 0.66	\$ 0.50
Weighted Avg. Number of Diluted Common Shares	335.31	334.87	333.34	331.53	331.85	332.16	332.47	332.8