

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123
Revenues:									
Clearing and transaction fees	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2
Market data and information services	144.2	145.2	145.4	142.1	151.7	151.7	154.3	153.2	165.8
Other Revenue	102.1	104.1	85.6	55.9	56.8	60.9	74.9	73.2	75.6
Total revenues	1,253.3	1,179.2	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6
Expenses:									
Compensation and benefits	225.0	211.7	198.6	201.7	185.2	185.3	189.6	193.0	204.5
Technology	48.2	49.3	49.3	45.8	45.9	45.9	46.8	50.0	51.3
Professional fees and outside services	37.4	36.8	45.2	32.3	31.8	32.0	35.1	38.5	38.3
Amortization of purchased intangibles	60.6	59.4	59.0	58.6	58.4	57.1	55.5	56.7	56.8
Depreciation and amortization	37.6	37.1	37.2	35.9	33.5	33.0	34.5	33.9	31.9
Licensing and other fee agreements	64.7	54.2	57.6	60.4	80.9	83.1	83.6	72.4	84.7
Other expense	54.7	56.0	49.3	80.9	51.8	51.1	43.9	95.0	60.4
Operating expenses	528.2	504.5	496.2	515.6	487.5	487.5	489.0	539.5	527.9
Operating income	725.1	674.7	613.7	631.7	859.1	749.7	738.8	668.3	913.7
Operating Margin	58%	57%	55%	55%	64%	61%	60%	55%	63%
Non-operating Income and Expense									
Investment income	30.9	62.4	145.8	67.8	73.1	286.9	686.2	1,152.2	1,357.7
Interest and other borrowing costs	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	56.2	55.7	66.4	67.5	73.3	87.3	76.5	64.0	78.2
Other non-operating income (expense)	(18.4)	(25.0)	311.8	74.2	(46.7)	(217.3)	(581.1)	(1,017.3)	(1,152.8)
Non-operating income (expense)	27.2	51.4	482.2	167.6	57.2	117.0	141.2	159.0	243.2
Income before income taxes	752.3	726.1	1,095.9	799.3	916.3	866.7	880.0	827.3	1,156.9
Income taxes	177.5	215.5	169.6	174.1	205.3	204.2	200.4	189.4	273.1
Net income	574.8	510.6	926.3	625.2	711.0	662.5	679.6	637.9	883.8
Less: net income (loss) attributable to NCI	0.4	0.3	(0.2)	-	-	-	-	-	-
Net Income Attributable to CME Group	574.4	510.3	926.5	625.2	711.0	662.5	679.6	637.9	883.8
Net Income Attributable to Common Shareholders of CME Group	574.4	510.3	926.5	613.3	702.0	654.1	671.1	629.9	872.7
Effective Tax Rate	23.6%	29.7%	15.5%	21.8%	22.4%	23.6%	22.8%	22.8%	23.6%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.60	1.42	2.59	1.71	1.96	1.82	1.87	1.76	2.43
Diluted EPS	1.60	1.42	2.58	1.71	1.95	1.82	1.87	1.75	2.43
Weighted average number of common stock shares:									
Basic Shares	358,147	358,261	358,363	358,582	358,609	358,641	358,715	358,885	358,933
Diluted Shares	358,817	358,888	358,988	359,019	359,180	359,205	359,288	359,190	359,313
Preferred Shares				2,890	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422	Q123
Revenues:									
Clearing and transaction fees	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6	998.6	981.4	1,200.2
Market data and information services	144.2	145.2	145.4	142.1	151.7	151.7	154.3	153.2	165.8
Other Revenue	102.1	101.0	85.6	55.9	56.8	60.9	74.9	73.2	75.6
Total revenues	1,253.3	1,176.1	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8	1,441.6
Expenses:									
Compensation and benefits	207.5	201.9	191.1	183.7	182.8	189.5	189.1	184.6	192.8
Technology	47.7	49.2	49.1	45.6	45.8	45.9	46.8	50.0	51.3
Professional fees and outside services	27.9	30.0	26.5	27.2	30.3	31.4	35.1	38.5	38.3
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	36.8	36.7	36.7	35.6	33.5	32.9	33.8	33.9	31.9
Licensing and other fee agreements	64.7	54.2	57.6	60.4	80.9	83.1	81.9	72.4	84.7
Other expense	52.1	54.8	51.3	76.5	51.7	59.6	54.4	84.5	59.7
Operating expenses	436.7	426.8	412.3	429.0	425.0	442.4	441.1	463.9	458.7
Operating Income	816.6	749.3	697.6	718.3	921.6	794.8	786.7	743.9	982.9
Operating Margin	65%	64%	63%	63%	68%	64%	64%	62%	68%
Non-operating Income and Expense									
Investment income	26.9	37.3	55.1	58.2	74.7	299.5	688.5	1,147.1	1,277.5
Interest and other borrowing costs	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	56.2	55.7	70.5	78.7	84.7	98.2	89.6	76.2	91.5
Other non-operating income (expense)	(18.4)	(25.0)	(32.9)	(33.0)	(43.4)	(218.5)	(585.7)	(1,023.3)	(1,160.6)
Non-operating income (expense)	23.2	26.3	50.9	62.0	73.5	139.3	152.0	160.1	168.5
Income before income taxes	839.8	775.6	748.5	780.3	995.1	934.1	938.7	904.0	1,151.4
Income taxes	198.2	186.7	174.3	172.8	228.9	217.6	219.6	206.0	269.1
Net income	641.6	588.9	574.2	607.5	766.2	716.5	719.1	698.0	882.3
Less: net income (loss) attributable to NCI	0.4	0.3	(0.2)	-	-	-	-	-	-
Net Income Attributable to CME Group	641.2	588.6	574.4	607.5	766.2	716.5	719.1	698.0	882.3
Net Income Attributable to Common Shareholders of CME Group	641.2	588.6	574.4	595.7	756.6	707.5	710.0	689.1	871.1
Effective Tax Rate	23.6%	24.1%	23.3%	22.1%	23.0%	23.3%	23.4%	22.8%	23.4%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.79	1.64	1.60	1.66	2.11	1.97	1.98	1.92	2.43
Diluted EPS	1.79	1.64	1.60	1.66	2.11	1.97	1.98	1.92	2.42
Weighted average number of common stock shares:									
Basic Shares	358,147	358,261	358,363	358,582	358,609	358,641	358,715	358,885	358,933
Diluted Shares	358,817	358,888	358,988	359,019	359,180	359,205	359,288	359,190	359,313
Preferred Shares	-	-	-	2,890	4,584	4,584	4,584	4,584	4,584