CME Group Inc. and Subsidiaries
Combined GAAP Income Statement Trend
(in millions, except per share amounts)

	Q109	Q209	Q309	Q409	Q110	Q210	Q310	Fav / (Unfav) % Change Q310 vs Q309	Fav / (Unfav) % Change Q310 vs Q210	Year To Date 2009	Year To Date 2010	Fav/(Unfav) % Change YoY
Revenues												
Clearing and transaction fees	$ 527.8	$ 536.8	$ 540.6	556.7	$ 578.0	$ 684.2	$ 598.7	11%	-12%	$ 1,605.2	$ 1,860.9	16%
Market data and information services	85.5	82.1	81.4	82.1	87.6	102.0	101.4	25%	-1%	249.0	291.0	17%
Access and communication fees	11.6	11.5	11.4	11.1	10.9	11.2	11.3	-1%	1%	34.5	33.4	-3%
Other	22.2	17.4	17.0	17.6	16.7	16.5	22.0	29%	33%	56.6	55.2	-2%
Total Revenues	647.1	647.8	650.4	667.5	693.2	813.9	733.4	13%	-10%	1,945.3	2,240.5	15%
Expenses												
Compensation	68.3	71.1	71.7	67.3	76.5	76.2	82.3	-15%	-8%	211.1	235.0	-11%
Bonus	9.7	8.7	8.8	11.8	13.0	17.3	19.2	-118%	-11%	27.2	49.5	-82%
Stock-based compensation	8.7	8.2	6.8	9.9	9.3	9.6	8.9	-31%	7%	23.7	27.8	-17%
Compensation and benefits	***86.7***	***88.0***	***87.3***	***89.0***	***98.8***	***103.1***	***110.4***	***-26%***	-7%	***262.0***	***312.3***	***-19%***
Communications	12.4	11.6	11.5	11.5	10.1	10.9	9.8	15%	10%	35.5	30.8	13%
Technology support services	11.8	11.6	11.3	11.5	12.2	12.7	12.5	-11%	2%	34.7	37.4	-8%
Professional fees and outside services	21.6	22.4	17.9	23.2	31.2	25.3	26.1	-46%	-3%	61.9	82.5	-33%
Amortization of purchased intangibles	33.3	30.5	30.7	30.6	30.8	32.3	32.4	-6%	0%	94.5	95.5	-1%
Depreciation and amortization	31.0	30.1	32.3	32.9	32.2	32.8	33.1	-2%	-1%	93.4	98.1	-5%
Occupancy and building operations	20.1	18.1	19.1	19.0	20.5	20.2	17.0	11%	16%	57.3	57.7	-1%
Licensing and other fee agreements	24.6	21.7	21.2	21.7	21.1	21.2	20.5	3%	3%	67.5	62.8	7%
Restructuring expense	3.2	1.4	0.6	0.1	(0.3)	(0.2)	-	100%	100%	5.2	(0.5)	110%
Marketing and other	16.0	13.6	17.1	25.5	21.9	40.5	28.7	-68%	29%	46.7	91.2	-95%
Total Expenses	260.7	249.0	249.0	265.0	278.5	298.8	290.5	-17%	3%	758.7	867.8	-14%
Operating Income	386.4	398.8	401.4	402.5	414.7	515.1	442.9	10%	-14%	1,186.6	1,372.7	16%
Operating Margin	59.7%	61.6%	61.7%	60.3%	59.8%	63.3%	60.4%			61.0%	61.3%	
Non-Operating Income and Expense												
Investment income	1.8	10.1	10.5	6.1	11.1	4.4	12.6	20%	186%	22.4	28.1	25%
Impairment of long-term investment	-	-	(22.4)	(23.6)	-					(22.4)	-	
Gain (losses) on derivative investments	-	-	-	-	6.0					-	6.0	
Securities lending interest income	2.4	0.4	-	-	-					2.8	-	-100%
Securities lending interest expense	(0.4)	0.3	-	-	-					(0.1)	-	100%
Interest expense	(38.5)	(32.6)	(32.1)	(30.7)	(31.4)	(37.9)	(35.9)	-12%	5%	(103.2)	(105.2)	-2%
Equity in losses of unconsolidated subsidiaries	(1.2)	(1.7)	(1.6)	(2.3)	(1.5)	(1.5)	(3.9)	-144%	-161%	(4.5)	(6.9)	-53%
Other non-operating	-	(0.4)	-	-	-					(0.4)	-	
ERP guarantee	-	-	-	4.3	-					-	-	
Total Non-Operating	(35.9)	(23.9)	(45.6)	(46.2)	(15.8)	(35.0)	(27.2)	40%	22%	(105.4)	(78.0)	26%
Income Before Income Taxes	350.5	374.9	355.8	356.3	398.9	480.1	415.7	17%	-13%	1,081.2	1,294.7	20%
Income tax provision	(151.4)	(153.1)	(153.5)	(153.7)	(158.7)	(208.9)	(171.4)	-12%	-18%	(458.0)	(539.0)	-18%
Net Income	199.1	221.8	202.3	202.6	240.2	271.2	244.3	21%	-10%	623.2	755.7	21%
Net income (loss) attributable to NIC	-	-	-	-	-	(0.5)	-			-	(0.5)	
Net Income Attributable to CME Group	$ 199.1	$ 221.8	$ 202.3	$ 202.6	$ 240.2	$ 270.7	$ 244.3	21%	-10%	$ 623.2	$ 755.2	21%
Earnings per Diluted Common Share	$ 3.00	$ 3.33	$ 3.04	$ 3.04	$ 3.62	$ 4.11	$ 3.66	20%	-11%	$ 9.37	$ 11.39	22%
Weighted Avg. Number of Diluted Common Shares	66.4	66.5	66.6	66.6	66.4	65.8	66.7			66.5	66.3	