CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225	Q325
Revenues:									
Clearing and transaction fees	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9
Market data and information services	167.6	167.2	175.4	175.0	178.2	181.6	194.5	198.1	202.5
Other Revenue	84.7	87.6	103.6	107.6	109.1	111.4	110.5	105.9	107.2
Total revenues	1,337.8	1,439.3	1,487.9	1,532.5	1,584.4	1,525.3	1,642.3	1,692.0	1,537.6
Expenses:									
Compensation and benefits	205.5	212.9	206.0	204.7	218.8	220.8	206.7	221.6	237.6
Technology	55.6	58.5	59.4	64.1	66.6	65.7	65.7	70.9	71.4
Professional fees and outside services	32.2	36.1	33.1	34.7	31.0	33.9	28.5	37.4	36.7
Amortization of purchased intangibles	57.2	55.6	55.2	55.5	55.7	55.3	55.2	56.1	56.2
Depreciation and amortization	31.1	30.7	30.1	28.7	28.2	28.1	27.3	27.3	26.4
Licensing and other fee agreements	79.5	80.4	87.9	85.9	97.6	84.0	96.6	96.2	81.6
Other expense	56.5	101.9	56.6	58.3	62.3	90.4	54.3	53.2	55.1
Operating expenses	517.6	576.1	528.3	531.9	560.2	578.2	534.3	562.7	565.0
Operating Income	820.2	863.2	959.6	1,000.6	1,024.2	947.1	1,108.0	1,129.3	972.6
Operating Margin	61%	60%	64%	65%	65%	62%	67%	67%	63%
Non-operating Income and Expense									
Investment income	1,272.5	1,076.9	1,071.3	1,044.5	1,026.8	936.5	892.7	1,518.4	1,548.7
Interest and other borrowing costs	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)
Equity in net gains (losses) of unconsolidated subsidiaries	76.8	66.8	87.2	86.4	86.1	91.2	88.2	99.0	96.3
Other non-operating income (expense)	(1,155.6)	(961.2)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)
Non-operating income (expense)	154.1	142.8	153.8	153.9	152.7	149.5	136.8	201.0	204.4
Income before income taxes	974.3	1,006.0	1,113.4	1,154.5	1,176.9	1,096.6	1,244.8	1,330.3	1,177.0
Income taxes	224.1	191.4	258.2	271.3	264.1	222.0	288.6	305.2	269.0
Net income	750.2	814.6	855.2	883.2	912.8	874.6	956.2	1,025.1	908.0
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	750.2	814.6	855.2	883.2	912.8	874.6	956.2	1,025.1	908.0
Net Income Attributable to Common Shareholders of CME Group	740.8	804.3	844.4	872.1	901.3	863.7	944.2	1,012.2	896.6
Effective Tax Rate	23.0%	19.0%	23.2%	23.5%	22.4%	20.2%	23.2%	22.9%	22.9%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.06	2.24	2.35	2.43	2.51	2.40	2.63	2.81	2.49
Diluted EPS	2.06	2.24	2.35	2.42	2.50	2.40	2.62	2.81	2.49
Weighted average number of common stock shares:									
Basic Shares	359,020	359,197	359,258	359,330	359,400	359,568	359,613	359,658	359,686
Diluted Shares	359,619	359,693	359,833	359,869	359,989	360,050	360,227	360,355	360,422
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225	Q325
Revenues:									
Clearing and transaction fees	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9
Market data and information services	167.6	167.2	175.4	175.0	178.2	181.6	194.5	198.1	202.5
Other Revenue	84.7	87.6	103.6	106.6	109.2	111.3	110.5	105.9	107.2
Total revenues	1,337.8	1,439.3	1,487.9	1,531.5	1,584.5	1,525.2	1,642.3	1,692.0	1,537.6
Expenses:									
Compensation and benefits	193.5	204.4	196.1	201.7	207.5	218.9	207.8	212.5	225.0
Technology	55.6	58.5	59.4	64.1	66.6	65.7	65.7	70.9	71.3
Professional fees and outside services	32.2	36.1	33.1	34.7	31.0	33.9	25.2	27.0	27.0
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	31.1	29.8	29.3	28.7	28.2	28.0	27.3	26.9	26.4
Licensing and other fee agreements	79.5	80.4	87.9	85.9	97.6	84.0	96.6	96.2	81.6
Other expense	56.5	80.3	56.5	58.6	57.9	89.7	52.0	57.7	55.3
Operating expenses	448.4	489.5	462.3	473.7	488.8	520.2	474.6	491.2	486.6
Operating Income	889.4	949.8	1,025.6	1,057.8	1,095.7	1,005.0	1,167.7	1,200.8	1,051.0
Operating Margin	66%	66%	69%	69%	69%	66%	71%	71%	68%
Non-operating Income and Expense									
Investment income	1,276.6	1,068.5	1,061.7	1,033.0	1,022.3	943.8	892.3	1,510.7	1,542.1
Interest and other borrowing costs	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)
Equity in net gains (losses) of unconsolidated subsidiaries	90.4	85.1	100.7	98.8	99.7	104.8	110.4	112.2	112.2
Other non-operating income (expense)	(1,157.1)	(958.8)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)
Non-operating income (expense)	170.3	155.1	157.7	154.8	161.8	170.4	158.6	206.5	213.7
Income before income taxes	1,059.7	1,104.9	1,183.3	1,212.6	1,257.5	1,175.4	1,326.3	1,407.3	1,264.7
Income taxes	241.7	240.2	272.2	280.4	280.5	256.5	306.4	327.9	286.3
Net income	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9	1,079.4	978.4
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9	1,079.4	978.4
Net Income Attributable to Common Shareholders of CME Group	807.8	853.8	899.7	920.4	964.7	907.4	1,007.1	1,065.8	966.1
Effective Tax Rate	22.8%	21.7%	23.0%	23.1%	22.3%	21.8%	23.1%	23.3%	22.6%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.25	2.38	2.50	2.56	2.68	2.52	2.80	2.96	2.69
Diluted EPS	2.25	2.37	2.50	2.56	2.68	2.52	2.80	2.96	2.68
Weighted average number of common stock shares:									
Basic Shares	359,020	359,197	359,258	359,330	359,400	359,568	359,613	359,658	359,686
Diluted Shares	359,619	359,693	359,833	359,869	359,989	360,050	360,227	360,355	360,422
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584