

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119	Q219	Q319
Revenues:											
Clearing and transaction fees	792.0	792.0	756.2	758.4	973.6	906.1	752.5	1,034.8	952.6	1,051.8	1,040.7
Market data and information services	96.8	96.1	96.9	102.0	94.9	113.8	110.7	130.2	130.1	128.3	129.8
Other Revenue	40.5	36.5	37.7	39.6	40.5	39.7	41.0	71.6	96.9	92.6	106.8
Total revenues	929.3	924.6	890.8	900.0	1,109.0	1,059.6	904.2	1,236.6	1,179.6	1,272.7	1,277.3
Expenses:											
Compensation and benefits	142.6	139.7	141.7	139.8	152.7	150.8	144.9	223.8	230.3	227.3	223.5
Technology	25.0	24.2	25.4	27.0	25.5	25.2	24.7	41.8	47.1	48.6	52.7
Professional fees and outside services	28.6	28.6	25.8	34.6	42.6	31.9	31.3	60.3	39.4	41.7	43.2
Amortization of purchased intangibles	24.0	24.0	23.8	23.7	23.7	23.6	23.7	59.0	80.7	76.1	79.8
Depreciation and amortization	29.4	28.8	26.9	27.9	28.1	27.5	30.2	32.9	32.9	46.3	41.4
Licensing and other fee agreements	33.8	32.9	41.5	38.1	49.5	39.9	33.4	47.8	40.5	44.8	45.6
Other expense	45.0	41.2	38.1	71.9	46.0	93.8	66.1	121.1	77.7	89.3	105.9
Operating expenses	328.4	319.4	323.2	363.0	368.1	392.7	354.3	586.7	548.6	574.1	592.1
Operating income	600.9	605.2	567.6	537.0	740.9	666.9	549.9	649.9	631.0	698.6	685.2
Operating Margin	65%	65%	64%	60%	67%	63%	61%	53%	53%	55%	54%
Non-operating Income and Expense											
Investment income	138.9	112.4	139.9	140.5	156.4	241.9	161.5	185.3	178.7	139.3	172.3
Interest and other borrowing costs	(29.8)	(29.0)	(29.1)	(29.1)	(30.1)	(33.1)	(45.0)	(49.5)	(48.1)	(45.1)	(42.8)
Equity in net gains (losses) of unconsolidated subsidiaries	30.8	31.8	33.9	32.7	40.1	36.4	37.1	39.2	40.5	43.8	48.0
Other non-operating income (expense)	(33.8)	(83.1)	(105.0)	(106.4)	(118.6)	(155.3)	(141.7)	(154.4)	(161.9)	(134.5)	(139.5)
Non-operating income (expense)	106.1	32.1	39.7	37.7	47.8	89.9	11.9	20.6	9.2	3.5	38.0
Income before income taxes	707.0	637.3	607.3	574.7	788.7	756.8	561.8	670.5	640.2	702.1	723.2
Income taxes	307.2	221.5	298.7	(2,364.5)	189.9	190.7	150.0	283.5	144.3	187.5	86.9
Net income	399.8	415.8	308.6	2,939.2	598.8	566.1	411.8	387.0	495.9	514.6	636.3
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	1.5	(1.0)	0.8	-
Net Income Attributable to CME Group	399.8	415.8	308.6	2,939.2	598.8	566.1	411.8	385.5	496.9	513.8	636.3
Effective Tax Rate	43%	35%	49%	-411%	24%	25%	27%	42%	23%	27%	12%
Earnings per Share:											
Basic EPS	1.18	1.23	0.91	8.67	1.76	1.67	1.21	1.10	1.39	1.44	1.78
Diluted EPS	1.18	1.22	0.91	8.63	1.76	1.66	1.21	1.09	1.39	1.43	1.78
Weighted average number of common stock shares:											
Basic Shares	338,339	338,556	338,771	338,339	339,305	339,465	339,586	350,921	356,886	357,060	357,211
Diluted Shares	339,946	340,020	340,329	339,946	340,747	340,872	341,035	352,132	358,047	358,155	358,369

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q117	Q217	Q317	Q417	Q118	Q218	Q318	Q418	Q119	Q219	Q319
Revenues:											
Clearing and transaction fees	792.0	792.0	756.2	758.4	973.6	906.1	752.5	1,034.8	952.6	1,051.8	1,040.7
Market data and information services	96.8	96.1	96.9	102.0	94.9	113.8	110.7	130.2	130.1	128.3	129.8
Other Revenue	40.5	36.5	37.7	39.6	40.5	39.7	41.0	71.6	96.9	92.6	106.8
Total revenues	929.3	924.6	890.8	900.0	1,109.0	1,059.6	904.2	1,236.6	1,179.6	1,272.7	1,277.3
Expenses:											
Compensation and benefits	137.1	134.8	139.2	134.7	151.0	148.5	142.2	199.9	219.7	218.7	219.2
Technology	25.0	24.2	25.4	27.0	25.5	25.2	24.7	41.8	47.1	48.1	52.5
Professional fees and outside services	28.6	28.6	25.8	34.1	24.4	25.8	24.9	32.6	33.7	36.0	37.1
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	29.4	28.2	26.9	27.9	28.1	27.5	26.2	28.9	32.9	35.7	34.3
Licensing and other fee agreements	33.8	32.9	41.5	38.1	49.5	39.9	33.4	47.8	40.5	44.8	45.6
Other expense	47.5	45.8	41.0	63.5	44.4	45.6	43.4	81.4	69.4	67.5	66.4
Operating expenses	301.4	294.5	299.8	325.3	322.9	312.5	294.8	432.4	443.3	450.8	455.1
Operating income	627.9	630.1	591.0	574.7	786.1	747.1	609.4	804.2	736.3	821.9	822.2
Operating Margin	68%	68%	66%	64%	71%	71%	67%	65%	62%	65%	64%
Non-operating Income and Expense											
Investment income	48.7	109.6	135.4	138.5	155.0	151.3	161.0	179.4	176.7	161.0	165.4
Interest and other borrowing costs	(29.8)	(29.0)	(29.1)	(29.1)	(29.9)	(29.3)	(30.1)	(43.9)	(48.1)	(45.1)	(42.8)
Equity in net gains (losses) of unconsolidated subsidiaries	30.8	31.8	33.9	32.7	40.1	36.4	37.1	39.2	40.5	43.8	48.0
Other non-operating income (expense)	(33.8)	(83.1)	(105.0)	(106.4)	(118.6)	(118.4)	(127.2)	(143.5)	(147.5)	(132.2)	(138.3)
Non-operating income (expense)	15.9	29.3	35.2	35.7	46.6	40.0	40.8	31.2	21.6	27.5	32.3
Income before income taxes	643.8	659.4	626.2	610.4	832.7	787.1	650.2	835.4	757.9	849.4	854.5
Income taxes	228.3	240.5	220.0	227.4	199.2	195.7	155.2	209.4	179.7	217.0	175.3
Net income	415.5	418.9	406.2	383.0	633.5	591.4	495.0	626.0	578.2	632.4	679.2
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	1.5	(1.0)	0.8	-
Net Income Attributable to CME Group	415.5	418.9	406.2	383.0	633.5	591.4	495.0	624.5	579.2	631.6	679.2
Effective Tax Rate	35%	36%	35%	37%	24%	25%	24%	25%	24%	26%	20%
Earnings per Share:											
Basic EPS	1.23	1.24	1.20	1.13	1.87	1.74	1.46	1.78	1.62	1.77	1.90
Diluted EPS	1.22	1.23	1.19	1.12	1.86	1.74	1.45	1.77	1.62	1.76	1.90
Weighted average number of common stock shares:											
Basic Shares	338,339	338,556	338,771	338,339	339,305	339,465	339,586	350,921	356,886	357,060	357,211
Diluted Shares	339,946	340,020	340,329	339,946	340,747	340,872	341,035	352,132	358,047	358,155	358,369