

**CME GROUP INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF GAAP INCOME**  
**QUARTER ENDED**

(dollars in millions, except per share data; shares in thousands)

	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222
<b>Revenues:</b>									
Clearing and transaction fees	940.2	835.4	843.0	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6
Market data and information services	134.7	139.4	139.8	144.2	145.2	145.4	142.1	151.7	151.7
Other Revenue	107.4	105.9	115.7	102.1	104.1	85.6	55.9	56.8	60.9
<b>Total revenues</b>	<b>1,182.3</b>	<b>1,080.7</b>	<b>1,098.5</b>	<b>1,253.3</b>	<b>1,179.2</b>	<b>1,109.9</b>	<b>1,147.3</b>	<b>1,346.6</b>	<b>1,237.2</b>
<b>Expenses:</b>									
Compensation and benefits	217.0	216.4	215.6	225.0	211.7	198.6	201.7	185.2	185.3
Technology	49.1	48.1	53.6	48.2	49.3	49.3	45.8	45.9	45.9
Professional fees and outside services	51.2	48.4	50.0	37.4	36.8	45.2	32.3	31.8	32.0
Amortization of purchased intangibles	76.6	78.3	79.0	60.6	59.4	59.0	58.6	58.4	57.1
Depreciation and amortization	36.7	39.7	41.5	37.6	37.1	37.2	35.9	33.5	33.0
Licensing and other fee agreements	55.4	57.7	57.9	64.7	54.2	57.6	60.4	80.9	83.1
Other expense	58.8	67.1	85.9	54.7	56.0	49.3	80.9	51.8	51.1
<b>Operating expenses</b>	<b>544.8</b>	<b>555.7</b>	<b>583.5</b>	<b>528.2</b>	<b>504.5</b>	<b>496.2</b>	<b>515.6</b>	<b>487.5</b>	<b>487.5</b>
<b>Operating income</b>	<b>637.5</b>	<b>525.0</b>	<b>515.0</b>	<b>725.1</b>	<b>674.7</b>	<b>613.7</b>	<b>631.7</b>	<b>859.1</b>	<b>749.7</b>
Operating Margin	54%	49%	47%	58%	57%	55%	55%	64%	61%
<b>Non-operating Income and Expense</b>									
Investment income	32.1	23.6	31.1	30.9	62.4	145.8	67.8	73.1	286.9
Interest and other borrowing costs	(41.9)	(41.7)	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	48.8	44.0	46.6	56.2	55.7	66.4	67.5	73.3	87.3
Other non-operating income (expense)	(15.2)	(14.4)	(16.0)	(18.4)	(25.0)	311.8	74.2	(46.7)	(217.3)
<b>Non-operating income (expense)</b>	<b>23.8</b>	<b>11.5</b>	<b>20.0</b>	<b>27.2</b>	<b>51.4</b>	<b>482.2</b>	<b>167.6</b>	<b>57.2</b>	<b>117.0</b>
<b>Income before income taxes</b>	<b>661.3</b>	<b>536.5</b>	<b>535.0</b>	<b>752.3</b>	<b>726.1</b>	<b>1,095.9</b>	<b>799.3</b>	<b>916.3</b>	<b>866.7</b>
Income taxes	158.0	125.0	110.2	177.5	215.5	169.6	174.1	205.3	204.2
<b>Net income</b>	<b>503.3</b>	<b>411.5</b>	<b>424.8</b>	<b>574.8</b>	<b>510.6</b>	<b>926.3</b>	<b>625.2</b>	<b>711.0</b>	<b>662.5</b>
Less: net income (loss) attributable to NCI	-	(0.2)	0.8	0.4	0.3	(0.2)	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>503.3</b>	<b>411.7</b>	<b>424.0</b>	<b>574.4</b>	<b>510.3</b>	<b>926.5</b>	<b>625.2</b>	<b>711.0</b>	<b>662.5</b>
<b>Net Income Attributable to CME Group</b>	<b>503.3</b>	<b>411.7</b>	<b>424.0</b>	<b>574.4</b>	<b>510.3</b>	<b>926.5</b>	<b>613.3</b>	<b>702.0</b>	<b>654.1</b>
Effective Tax Rate	23.9%	23.3%	20.6%	23.6%	29.7%	15.5%	21.8%	22.4%	23.6%
<b>Earnings per Share:</b>									
Basic EPS	1.41	1.15	1.18	1.60	1.42	2.59	1.71	1.96	1.82
Diluted EPS	1.40	1.15	1.18	1.60	1.42	2.58	1.71	1.95	1.82
<b>Weighted average number of common stock shares:</b>									
Basic Shares	357,691	357,791	358,047	358,147	358,261	358,363	358,582	358,609	358,641
Diluted Shares	358,457	358,590	358,612	358,817	358,888	358,988	359,019	359,180	359,205
Preferred Shares							2,890	4,584	4,584

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	Q220	Q320	Q420	Q121	Q221	Q321	Q421	Q122	Q222
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Market data and information services	134.7	139.4	139.8	144.2	145.2	145.4	142.1	151.7	151.7
Other Revenue	107.4	105.9	115.7	102.1	101.0	85.6	55.9	56.8	60.9
<b>Total revenues</b>	<b>1,182.3</b>	<b>1,080.7</b>	<b>1,098.5</b>	<b>1,253.3</b>	<b>1,176.1</b>	<b>1,109.9</b>	<b>1,147.3</b>	<b>1,346.6</b>	<b>1,237.2</b>
<b>Expenses:</b>									
Compensation and benefits	202.7	205.5	202.6	207.5	201.9	191.1	183.7	182.8	189.5
Technology	48.5	47.3	52.2	47.7	49.2	49.1	45.6	45.8	45.9
Professional fees and outside services	42.7	40.0	39.2	27.9	30.0	26.5	27.2	30.3	31.4
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	33.7	37.0	37.2	36.8	36.7	36.7	35.6	33.5	32.9
Licensing and other fee agreements	55.4	57.7	57.9	64.7	54.2	57.6	60.4	80.9	83.1
Other expense	51.9	56.1	74.3	52.1	54.8	51.3	76.5	51.7	59.6
<b>Operating expenses</b>	<b>434.9</b>	<b>443.6</b>	<b>463.4</b>	<b>436.7</b>	<b>426.8</b>	<b>412.3</b>	<b>429.0</b>	<b>425.0</b>	<b>442.4</b>
<b>Operating Income</b>	<b>747.4</b>	<b>637.1</b>	<b>635.1</b>	<b>816.6</b>	<b>749.3</b>	<b>697.6</b>	<b>718.3</b>	<b>921.6</b>	<b>794.8</b>
Operating Margin	63%	59%	58%	65%	64%	63%	63%	68%	64%
<b>Non-operating Income and Expense</b>									
Investment income	26.4	22.6	24.1	26.9	37.3	55.1	58.2	74.7	299.5
Interest and other borrowing costs	(41.9)	(41.7)	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	48.8	44.0	46.6	56.2	55.7	70.5	78.7	84.7	98.2
Other non-operating income (expense)	(15.2)	(14.4)	(16.0)	(18.4)	(25.0)	(32.9)	(33.0)	(43.4)	(218.5)
<b>Non-operating income (expense)</b>	<b>18.1</b>	<b>10.5</b>	<b>13.0</b>	<b>23.2</b>	<b>26.3</b>	<b>50.9</b>	<b>62.0</b>	<b>73.5</b>	<b>139.3</b>
<b>Income before income taxes</b>	<b>765.5</b>	<b>647.6</b>	<b>648.1</b>	<b>839.8</b>	<b>775.6</b>	<b>748.5</b>	<b>780.3</b>	<b>995.1</b>	<b>934.1</b>
Income taxes	182.3	152.8	150.2	198.2	186.7	174.3	172.8	228.9	217.6
<b>Net income</b>	<b>583.2</b>	<b>494.8</b>	<b>497.9</b>	<b>641.6</b>	<b>588.9</b>	<b>574.2</b>	<b>607.5</b>	<b>766.2</b>	<b>716.5</b>
Less: net income (loss) attributable to NCI	-	(0.2)	0.8	0.4	0.3	(0.2)	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>583.2</b>	<b>495.0</b>	<b>497.1</b>	<b>641.2</b>	<b>588.6</b>	<b>574.4</b>	<b>607.5</b>	<b>766.2</b>	<b>716.5</b>
<b>Net Income Attributable to Common Shareholders of CME Group</b>	<b>583.2</b>	<b>495.0</b>	<b>497.1</b>	<b>641.2</b>	<b>588.6</b>	<b>574.4</b>	<b>595.7</b>	<b>756.6</b>	<b>707.5</b>
Effective Tax Rate	23.8%	23.6%	23.2%	23.6%	24.1%	23.3%	22.1%	23.0%	23.3%
<b>Earnings per Share:</b>									
Basic EPS	1.63	1.38	1.39	1.79	1.64	1.60	1.66	2.11	1.97
Diluted EPS	1.63	1.38	1.39	1.79	1.64	1.60	1.66	2.11	1.97
<b>Weighted average number of common stock shares:</b>									
Basic Shares	357,691	357,791	358,047	358,147	358,261	358,363	358,582	358,609	358,641
Diluted Shares	358,457	358,590	358,612	358,817	358,888	358,988	359,019	359,180	359,205
Preferred Shares	-	-	-	-	-	-	2,890	4,584	4,584