CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225
Revenues:									
Clearing and transaction fees	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0
Market data and information services	163.1	167.6	167.2	175.4	175.0	178.2	181.6	194.5	198.1
Other Revenue	78.8	84.7	87.6	103.6	107.6	109.1	111.4	110.5	105.9
Total revenues	1,360.2	1,337.8	1,439.3	1,487.9	1,532.5	1,584.4	1,525.3	1,642.3	1,692.0
Expenses:									
Compensation and benefits	205.7	205.5	212.9	206.0	204.7	218.8	220.8	206.7	221.6
Technology	53.3	55.6	58.5	59.4	64.1	66.6	65.7	65.7	70.9
Professional fees and outside services	37.8	32.2	36.1	33.1	34.7	31.0	33.9	28.5	37.4
Amortization of purchased intangibles	57.0	57.2	55.6	55.2	55.5	55.7	55.3	55.2	56.1
Depreciation and amortization	32.3	31.1	30.7	30.1	28.7	28.2	28.1	27.3	27.3
Licensing and other fee agreements	78.2	79.5	80.4	87.9	85.9	97.6	84.0	96.6	96.2
Other expense	57.3	56.5	101.9	56.6	58.3	62.3	90.4	54.3	53.2
Operating expenses	521.6	517.6	576.1	528.3	531.9	560.2	578.2	534.3	562.7
Operating Income	838.6	820.2	863.2	959.6	1,000.6	1,024.2	947.1	1,108.0	1,129.3
Operating Margin	62%	61%	60%	64%	65%	65%	62%	67%	67%
Non-operating Income and Expense									
Investment income	1,568.2	1,272.5	1,076.9	1,071.3	1,044.5	1,026.8	936.5	892.7	1,518.4
Interest and other borrowing costs	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)
Equity in net gains (losses) of unconsolidated subsidiaries	75.1	76.8	66.8	87.2	86.4	86.1	91.2	88.2	99.0
Other non-operating income (expense)	(1,425.3)	(1,155.6)	(961.2)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)
Non-operating income (expense)	177.8	154.1	142.8	153.8	153.9	152.7	149.5	136.8	201.0
Income before income taxes	1,016.4	974.3	1,006.0	1,113.4	1,154.5	1,176.9	1,096.6	1,244.8	1,330.3
Income taxes	238.8	224.1	191.4	258.2	271.3	264.1	222.0	288.6	305.2
Net income	777.6	750.2	814.6	855.2	883.2	912.8	874.6	956.2	1,025.1
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	777.6	750.2	814.6	855.2	883.2	912.8	874.6	956.2	1,025.1
Net Income Attributable to Common Shareholders of CME Group	767.8	740.8	804.3	844.4	872.1	901.3	863.7	944.2	1,012.2
Effective Tax Rate	23.5%	23.0%	19.0%	23.2%	23.5%	22.4%	20.2%	23.2%	22.9%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.14	2.06	2.24	2.35	2.43	2.51	2.40	2.63	2.81
Diluted EPS	2.14	2.06	2.24	2.35	2.42	2.50	2.40	2.62	2.81
Weighted average number of common stock shares:									
Basic Shares	358,940	359,020	359,197	359,258	359,330	359,400	359,568	359,613	359,658
Diluted Shares	359,429	359,619	359,693	359,833	359,869	359,989	360,050	360,227	360,355
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125	Q225
Revenues:									
Clearing and transaction fees	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0
Market data and information services	163.1	167.6	167.2	175.4	175.0	178.2	181.6	194.5	198.1
Other Revenue	78.8	84.7	87.6	103.6	106.6	109.2	111.3	110.5	105.9
Total revenues	1,360.2	1,337.8	1,439.3	1,487.9	1,531.5	1,584.5	1,525.2	1,642.3	1,692.0
Expenses:									
Compensation and benefits	194.4	193.5	204.4	196.1	201.7	207.5	218.9	207.8	212.5
Technology	53.3	55.6	58.5	59.4	64.1	66.6	65.7	65.7	70.9
Professional fees and outside services	37.8	32.2	36.1	33.1	34.7	31.0	33.9	25.2	27.0
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	31.8	31.1	29.8	29.3	28.7	28.2	28.0	27.3	26.9
Licensing and other fee agreements	78.2	79.5	80.4	87.9	85.9	97.6	84.0	96.6	96.2
Other expense	56.2	56.5	80.3	56.5	58.6	57.9	89.7	52.0	57.7
Operating expenses	451.7	448.4	489.5	462.3	473.7	488.8	520.2	474.6	491.2
Operating Income	908.5	889.4	949.8	1,025.6	1,057.8	1,095.7	1,005.0	1,167.7	1,200.8
Operating Margin	67%	66%	66%	69%	69%	69%	66%	71%	71%
Non-operating Income and Expense									
Investment income	1,564.0	1,276.6	1,068.5	1,061.7	1,033.0	1,022.3	943.8	892.3	1,510.7
Interest and other borrowing costs	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)
Equity in net gains (losses) of unconsolidated subsidiaries	88.6	90.4	85.1	100.7	98.8	99.7	104.8	110.4	112.2
Other non-operating income (expense)	(1,429.9)	(1,157.1)	(958.8)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)
Non-operating income (expense)	182.5	170.3	155.1	157.7	154.8	161.8	170.4	158.6	206.5
Income before income taxes	1,091.0	1,059.7	1,104.9	1,183.3	1,212.6	1,257.5	1,175.4	1,326.3	1,407.3
Income taxes	254.6	241.7	240.2	272.2	280.4	280.5	256.5	306.4	327.9
Net income	836.4	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9	1,079.4
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	836.4	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9	1,079.4
Net Income Attributable to Common Shareholders of CME Group	825.9	807.8	853.8	899.7	920.4	964.7	907.4	1,007.1	1,065.8
Effective Tax Rate	23.3%	22.8%	21.7%	23.0%	23.1%	22.3%	21.8%	23.1%	23.3%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.30	2.25	2.38	2.50	2.56	2.68	2.52	2.80	2.96
Diluted EPS	2.30	2.25	2.37	2.50	2.56	2.68	2.52	2.80	2.96
Weighted average number of common stock shares:									
Basic Shares	358,940	359,020	359,197	359,258	359,330	359,400	359,568	359,613	359,658
Diluted Shares	359,429	359,619	359,693	359,833	359,869	359,989	360,050	360,227	360,355
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584