

**CME GROUP INC. AND SUBSIDIARIES**  
**CONSOLIDATED STATEMENTS OF GAAP INCOME**  
**QUARTER ENDED**

(dollars in millions, except per share data; shares in thousands)

	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126
<b>Revenues:</b>									
Clearing and transaction fees	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9	1,327.9	1,542.6
Market data and information services	175.4	175.0	178.2	181.6	194.5	198.1	202.5	208.0	224.1
Other Revenue	103.6	107.6	109.1	111.4	110.5	105.9	107.2	112.8	113.4
<b>Total revenues</b>	<b>1,487.9</b>	<b>1,532.5</b>	<b>1,584.4</b>	<b>1,525.3</b>	<b>1,642.3</b>	<b>1,692.0</b>	<b>1,537.6</b>	<b>1,648.7</b>	<b>1,880.1</b>
<b>Expenses:</b>									
Compensation and benefits	206.0	204.7	218.8	220.8	206.7	221.6	237.6	241.1	223.0
Technology	59.4	64.1	66.6	65.7	65.7	70.9	71.4	75.2	76.6
Professional fees and outside services	33.1	34.7	31.0	33.9	28.5	37.4	36.7	47.9	28.2
Amortization of purchased intangibles	55.2	55.5	55.7	55.3	55.2	56.1	56.2	55.9	56.1
Depreciation and amortization	30.1	28.7	28.2	28.1	27.3	27.3	26.4	26.5	27.2
Licensing and other fee agreements	87.9	85.9	97.6	84.0	96.6	96.2	81.6	96.6	106.8
Other expense	56.6	58.3	62.3	90.4	54.3	53.2	55.1	85.9	52.5
<b>Operating expenses</b>	<b>528.3</b>	<b>531.9</b>	<b>560.2</b>	<b>578.2</b>	<b>534.3</b>	<b>562.7</b>	<b>565.0</b>	<b>629.1</b>	<b>570.4</b>
<b>Operating income</b>	<b>959.6</b>	<b>1,000.6</b>	<b>1,024.2</b>	<b>947.1</b>	<b>1,108.0</b>	<b>1,129.3</b>	<b>972.6</b>	<b>1,019.6</b>	<b>1,309.7</b>
Operating Margin	64%	65%	65%	62%	67%	67%	63%	62%	70%
<b>Non-operating Income and Expense</b>									
Investment income	1,071.3	1,044.5	1,026.8	936.5	892.7	1,518.4	1,548.7	1,776.7	1,389.3
Interest and other borrowing costs	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)	(43.7)	(43.6)
Equity in net gains (losses) of unconsolidated subsidiaries	87.2	86.4	86.1	91.2	88.2	99.0	96.3	88.2	102.4
Other non-operating income (expense)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)	(1,262.4)	(1,246.9)
<b>Non-operating income (expense)</b>	<b>153.8</b>	<b>153.9</b>	<b>152.7</b>	<b>149.5</b>	<b>136.8</b>	<b>201.0</b>	<b>204.4</b>	<b>558.8</b>	<b>201.2</b>
<b>Income before income taxes</b>	<b>1,113.4</b>	<b>1,154.5</b>	<b>1,176.9</b>	<b>1,096.6</b>	<b>1,244.8</b>	<b>1,330.3</b>	<b>1,177.0</b>	<b>1,578.4</b>	<b>1,510.9</b>
Income taxes	258.2	271.3	264.1	222.0	288.6	305.2	269.0	395.5	356.6
<b>Net income</b>	<b>855.2</b>	<b>883.2</b>	<b>912.8</b>	<b>874.6</b>	<b>956.2</b>	<b>1,025.1</b>	<b>908.0</b>	<b>1,182.9</b>	<b>1,154.3</b>
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
<b>Net Income Attributable to CME Group</b>	<b>855.2</b>	<b>883.2</b>	<b>912.8</b>	<b>874.6</b>	<b>956.2</b>	<b>1,025.1</b>	<b>908.0</b>	<b>1,182.9</b>	<b>1,154.3</b>
<b>Net Income Attributable to Common Shareholders of CME Group - Basic<sup>(1)</sup></b>	<b>844.4</b>	<b>872.1</b>	<b>901.3</b>	<b>863.7</b>	<b>944.2</b>	<b>1,012.2</b>	<b>896.6</b>	<b>1,168.0</b>	<b>1,168.0</b>
<b>Net Income Attributable to Common Shareholders of CME Group - Diluted<sup>(1)</sup></b>	<b>844.4</b>	<b>872.1</b>	<b>901.3</b>	<b>863.7</b>	<b>944.2</b>	<b>1,012.2</b>	<b>896.6</b>	<b>1,168.0</b>	<b>1,154.3</b>
Effective Tax Rate	23.2%	23.5%	22.4%	20.2%	23.2%	22.9%	22.9%	25.1%	23.6%
<b>Earnings per Share Attributable to Common Shareholders of CME Group:</b>									
Basic EPS	2.35	2.43	2.51	2.40	2.63	2.81	2.49	3.25	3.25
Diluted EPS	2.35	2.42	2.50	2.40	2.62	2.81	2.49	3.24	3.18
<b>Weighted average number of common stock shares:</b>									
Basic Shares	359,258	359,330	359,400	359,568	359,613	359,658	359,686	359,633	359,318
Diluted Shares (2)	359,833	359,869	359,989	360,050	360,227	360,355	360,422	360,233	363,208
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	-

1. The difference between Net Income and Net Income Attributable to Common Shareholders of CME Group - Basic and Diluted is the result of the distribution of earnings allocated to preferred shares.

2. Preferred shares of 4,584,000 were all converted on March 5, 2026 to Class A Common stock and are included in the Diluted shares for the first quarter of 2026.

**CME GROUP INC. AND SUBSIDIARIES**  
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	Q124	Q224	Q324	Q424	Q125	Q225	Q325	Q425	Q126
<b>Revenues:</b>									
Clearing and transaction fees	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9	1,327.9	1,542.6
Market data and information services	175.4	175.0	178.2	181.6	194.5	198.1	202.5	208.0	224.1
Other Revenue	103.6	106.6	109.2	111.3	110.5	105.9	107.2	112.8	113.4
<b>Total revenues</b>	<b>1,487.9</b>	<b>1,531.5</b>	<b>1,584.5</b>	<b>1,525.2</b>	<b>1,642.3</b>	<b>1,692.0</b>	<b>1,537.6</b>	<b>1,648.7</b>	<b>1,880.1</b>
<b>Expenses:</b>									
Compensation and benefits	196.1	201.7	207.5	218.9	207.8	212.5	225.0	232.6	219.5
Technology	59.4	64.1	66.6	65.7	65.7	70.9	71.3	75.3	76.6
Professional fees and outside services	33.1	34.7	31.0	33.9	25.2	27.0	27.0	28.3	27.9
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	29.3	28.7	28.2	28.0	27.3	26.9	26.4	26.4	27.2
Licensing and other fee agreements	87.9	85.9	97.6	84.0	96.6	96.2	81.6	96.6	106.8
Other expense	56.5	58.6	57.9	89.7	52.0	57.7	55.3	84.2	53.7
<b>Operating expenses</b>	<b>462.3</b>	<b>473.7</b>	<b>488.8</b>	<b>520.2</b>	<b>474.6</b>	<b>491.2</b>	<b>486.6</b>	<b>543.4</b>	<b>511.7</b>
<b>Operating income</b>	<b>1,025.6</b>	<b>1,057.8</b>	<b>1,095.7</b>	<b>1,005.0</b>	<b>1,167.7</b>	<b>1,200.8</b>	<b>1,051.0</b>	<b>1,105.3</b>	<b>1,368.4</b>
Operating Margin	69%	69%	69%	66%	71%	71%	68%	67%	73%
<b>Non-operating Income and Expense</b>									
Investment income	1,061.7	1,033.0	1,022.3	943.8	892.3	1,510.7	1,542.1	1,424.4	1,413.0
Interest and other borrowing costs	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)	(43.7)	(43.6)
Equity in net gains (losses) of unconsolidated subsidiaries	100.7	98.8	99.7	104.8	110.4	112.2	112.2	101.0	106.4
Other non-operating income (expense)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)	(1,262.8)	(1,247.3)
<b>Non-operating income (expense)</b>	<b>157.7</b>	<b>154.8</b>	<b>161.8</b>	<b>170.4</b>	<b>158.6</b>	<b>206.5</b>	<b>213.7</b>	<b>218.9</b>	<b>228.5</b>
<b>Income before income taxes</b>	<b>1,183.3</b>	<b>1,212.6</b>	<b>1,257.5</b>	<b>1,175.4</b>	<b>1,326.3</b>	<b>1,407.3</b>	<b>1,264.7</b>	<b>1,324.2</b>	<b>1,596.9</b>
Income taxes	272.2	280.4	280.5	256.5	306.4	327.9	286.3	313.8	376.8
<b>Net income</b>	<b>911.1</b>	<b>932.2</b>	<b>977.0</b>	<b>918.9</b>	<b>1,019.9</b>	<b>1,079.4</b>	<b>978.4</b>	<b>1,010.4</b>	<b>1,220.1</b>
<b>Adjusted Net Income Attributable to Common Shareholders of CME Group - Basic<sup>(1)</sup></b>	<b>899.7</b>	<b>920.4</b>	<b>964.7</b>	<b>907.4</b>	<b>1,007.1</b>	<b>1,065.8</b>	<b>966.1</b>	<b>997.7</b>	<b>1,233.2</b>
<b>Adjusted Net Income Attributable to Common Shareholders of CME Group - Diluted<sup>(1)</sup></b>	<b>899.7</b>	<b>920.4</b>	<b>964.7</b>	<b>907.4</b>	<b>1,007.1</b>	<b>1,065.8</b>	<b>966.1</b>	<b>997.7</b>	<b>1,220.1</b>
Effective Tax Rate	23.0%	23.1%	22.3%	21.8%	23.1%	23.3%	22.6%	23.7%	23.6%
<b>Earnings per Share Attributable to Common Shareholders of CME Group:</b>									
Basic EPS	2.50	2.56	2.68	2.52	2.80	2.96	2.69	2.77	3.43
Diluted EPS	2.50	2.56	2.68	2.52	2.80	2.96	2.68	2.77	3.36
<b>Weighted average number of common stock shares:</b>									
Basic Shares	359,258	359,330	359,400	359,568	359,613	359,658	359,686	359,633	359,318
Diluted Shares <sup>(2)</sup>	359,833	359,869	359,989	360,050	360,227	360,355	360,422	360,233	363,208
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	-

1. The difference between Adjusted Net Income and Adjusted Net Income Attributable to Common Shareholders of CME Group - Basic and Diluted is the result of the distribution of earnings allocated to preferred shares.

2. Preferred shares of 4,584,000 were all converted on March 5, 2026 to Class A Common stock and are included in the Diluted shares for the first quarter of 2026.