CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q324	Q424	Q125	Q225	Q325	Q425	Q126	Q226	Q326
Revenues:									
Clearing and transaction fees	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9	1,327.9	1,542.6	1,352.5	1,378.1
Market data and information services	178.2	181.6	194.5	198.1	202.5	208.0	224.1	238.1	243.1
Other Revenue	109.1	111.4	110.5	105.9	107.2	112.8	113.4	115.6	116.1
Total revenues	1,584.4	1,525.3	1,642.3	1,692.0	1,537.6	1,648.7	1,880.1	1,706.2	1,737.3
Expenses:									
Compensation and benefits	218.8	220.8	206.7	221.6	237.6	241.1	223.0	233.5	234.3
Technology	66.6	65.7	65.7	70.9	71.4	75.2	76.6	83.3	80.9
Professional fees and outside services	31.0	33.9	28.5	37.4	36.7	47.9	28.2	29.1	31.1
Amortization of purchased intangibles	55.7	55.3	55.2	56.1	56.2	55.9	56.1	56.0	56.0
Depreciation and amortization	28.2	28.1	27.3	27.3	26.4	26.5	27.2	28.2	27.4
Licensing and other fee agreements	97.6	84.0	96.6	96.2	81.6	96.6	106.8	109.1	104.2
Other expense	62.3	90.4	54.3	53.2	55.1	85.9	52.5	59.9	62.0
Operating expenses	560.2	578.2	534.3	562.7	565.0	629.1	570.4	599.1	595.9
Operating Income	1,024.2	947.1	1,108.0	1,129.3	972.6	1,019.6	1,309.7	1,107.1	1,141.4
Operating Margin	65%	62%	67%	67%	63%	62%	70%	65%	66%
Non-operating Income and Expense									
Investment income	1,026.8	936.5	892.7	1,518.4	1,548.7	1,776.7	1,389.3	1,429.7	1,418.1
Interest and other borrowing costs	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)	(43.7)	(43.6)	(43.6)	(43.5)
Equity in net gains (losses) of unconsolidated subsidiaries	86.1	91.2	88.2	99.0	96.3	88.2	102.4	97.7	102.8
Other non-operating income (expense)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)	(1,262.4)	(1,246.9)	(1,263.2)	(1,264.0)
Non-operating income (expense)	152.7	149.5	136.8	201.0	204.4	558.8	201.2	220.6	213.4
Income before income taxes	1,176.9	1,096.6	1,244.8	1,330.3	1,177.0	1,578.4	1,510.9	1,327.7	1,354.8
Income taxes	264.1	222.0	288.6	305.2	269.0	395.5	356.6	285.9	317.9
Net income	912.8	874.6	956.2	1,025.1	908.0	1,182.9	1,154.3	1,041.8	1,036.9
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	912.8	874.6	956.2	1,025.1	908.0	1,182.9	1,154.3	1,041.8	1,036.9
Net Income Attributable to Common Shareholders of CME Group - Basic[1]	901.3	863.7	944.2	1,012.2	896.6	1,168.0	1,168.0	1,041.8	1,036.9
Net Income Attributable to Common Shareholders of CME Group - Diluted[1]	901.3	863.7	944.2	1,012.2	896.6	1,168.0	1,154.3	1,041.8	1,036.9
Effective Tax Rate	22.4%	20.2%	23.2%	22.9%	22.9%	25.1%	23.6%	21.5%	23.5%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.51	2.40	2.63	2.81	2.49	3.25	3.25	2.89	2.90
Diluted EPS	2.50	2.40	2.62	2.81	2.49	3.24	3.18	2.88	2.89
Weighted average number of common stock shares:									
Basic Shares	359,400	359,568	359,613	359,658	359,686	359,633	359,318	360,684	358,019
Diluted Shares (2)	359,989	360,050	360,227	360,355	360,422	360,233	363,208	361,282	358,641
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	-	-	-

1. The difference between Net Income and Net Income Attributable to Common Shareholders of CME Group - Basic and Diluted is the result of the distribution of earnings allocated to preferred shares.
2. Preferred shares of 4,584,000 were all converted on March 5, 2026 to Class A Common stock and are included in the Diluted shares for the first quarter of 2026.

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q324	Q424	Q125	Q225	Q325	Q425	Q126	Q226	Q326
Revenues:									
Clearing and transaction fees	1,297.1	1,232.3	1,337.3	1,388.0	1,227.9	1,327.9	1,542.6	1,352.5	1,378.1
Market data and information services	178.2	181.6	194.5	198.1	202.5	208.0	224.1	238.1	243.1
Other Revenue	109.2	111.3	110.5	105.9	107.2	112.8	113.4	115.6	116.1
Total revenues	1,584.5	1,525.2	1,642.3	1,692.0	1,537.6	1,648.7	1,880.1	1,706.2	1,737.3
Expenses:									
Compensation and benefits	207.5	218.9	207.8	212.5	225.0	232.6	219.5	214.9	228.8
Technology	66.6	65.7	65.7	70.9	71.3	75.3	76.6	80.3	81.0
Professional fees and outside services	31.0	33.9	25.2	27.0	27.0	28.3	27.9	28.5	30.7
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	28.2	28.0	27.3	26.9	26.4	26.4	27.2	28.1	27.4
Licensing and other fee agreements	97.6	84.0	96.6	96.2	81.6	96.6	106.8	109.1	104.2
Other expense	57.9	89.7	52.0	57.7	55.3	84.2	53.7	60.3	59.7
Operating expenses	488.8	520.2	474.6	491.2	486.6	543.4	511.7	521.2	531.8
Operating Income	1,095.7	1,005.0	1,167.7	1,200.8	1,051.0	1,105.3	1,368.4	1,185.0	1,205.5
Operating Margin	69%	66%	71%	71%	68%	67%	73%	69%	69%
Non-operating Income and Expense									
Investment income	1,022.3	943.8	892.3	1,510.7	1,542.1	1,424.4	1,413.0	1,413.4	1,418.4
Interest and other borrowing costs	(40.2)	(40.7)	(41.7)	(44.0)	(44.0)	(43.7)	(43.6)	(43.6)	(43.5)
Equity in net gains (losses) of unconsolidated subsidiaries	99.7	104.8	110.4	112.2	112.2	101.0	106.4	101.7	106.8
Other non-operating income (expense)	(920.0)	(837.5)	(802.4)	(1,372.4)	(1,396.6)	(1,262.8)	(1,247.3)	(1,263.8)	(1,264.7)
Non-operating income (expense)	161.8	170.4	158.6	206.5	213.7	218.9	228.5	207.7	217.0
Income before income taxes	1,257.5	1,175.4	1,326.3	1,407.3	1,264.7	1,324.2	1,596.9	1,392.7	1,422.5
Income taxes	280.5	256.5	306.4	327.9	286.3	313.8	376.8	311.0	338.6
Net income	977.0	918.9	1,019.9	1,079.4	978.4	1,010.4	1,220.1	1,081.7	1,083.9
Adjusted Net Income Attributable to Common Shareholders of CME Group - Basic[1]	964.7	907.4	1,007.1	1,065.8	966.1	997.7	1,233.2	1,081.7	1,083.9
Adjusted Net Income Attributable to Common Shareholders of CME Group - Diluted[1]	964.7	907.4	1,007.1	1,065.8	966.1	997.7	1,220.1	1,081.7	1,083.9
Effective Tax Rate	22.3%	21.8%	23.1%	23.3%	22.6%	23.7%	23.6%	22.3%	23.8%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.68	2.52	2.80	2.96	2.69	2.77	3.43	3.00	3.03
Diluted EPS	2.68	2.52	2.80	2.96	2.68	2.77	3.36	2.99	3.02
Weighted average number of common stock shares:									
Basic Shares	359,400	359,568	359,613	359,658	359,686	359,633	359,318	360,684	358,019
Diluted Shares[2]	359,989	360,050	360,227	360,355	360,422	360,233	363,208	361,282	358,641
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	-	-	-

1. The difference between Adjusted Net Income and Adjusted Net Income Attributable to Common Shareholders of CME Group - Basic and Diluted is the result of the distribution of earnings allocated to preferred shares.

2. Preferred shares of 4,584,000 were all converted on March 5, 2026 to Class A Common stock and are included in the Diluted shares for the first quarter of 2026.