CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125
Revenues:									
Clearing and transaction fees	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3
Market data and information services	165.8	163.1	167.6	167.2	175.4	175.0	178.2	181.6	194.5
Other Revenue	75.6	78.8	84.7	87.6	103.6	107.6	109.1	111.4	110.5
Total revenues	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,532.5	1,584.4	1,525.3	1,642.3
Expenses:									
Compensation and benefits	204.5	205.7	205.5	212.9	206.0	204.7	218.8	220.8	206.7
Technology	51.3	53.3	55.6	58.5	59.4	64.1	66.6	65.7	65.7
Professional fees and outside services	38.3	37.8	32.2	36.1	33.1	34.7	31.0	33.9	28.5
Amortization of purchased intangibles	56.8	57.0	57.2	55.6	55.2	55.5	55.7	55.3	55.2
Depreciation and amortization	31.9	32.3	31.1	30.7	30.1	28.7	28.2	28.1	27.3
Licensing and other fee agreements	84.7	78.2	79.5	80.4	87.9	85.9	97.6	84.0	96.6
Other expense	60.4	57.3	56.5	101.9	56.6	58.3	62.3	90.4	54.3
Operating expenses	527.9	521.6	517.6	576.1	528.3	531.9	560.2	578.2	534.3
Operating Income	913.7	838.6	820.2	863.2	959.6	1,000.6	1,024.2	947.1	1,108.0
Operating Margin	63%	62%	61%	60%	64%	65%	65%	62%	67%
Non-operating Income and Expense									
Investment income	1,357.7	1,568.2	1,272.5	1,076.9	1,071.3	1,044.5	1,026.8	936.5	892.7
Interest and other borrowing costs	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)
Equity in net gains (losses) of unconsolidated subsidiaries	78.2	75.1	76.8	66.8	87.2	86.4	86.1	91.2	88.2
Other non-operating income (expense)	(1,152.8)	(1,425.3)	(1,155.6)	(961.2)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)
Non-operating income (expense)	243.2	177.8	154.1	142.8	153.8	153.9	152.7	149.5	136.8
Income before income taxes	1,156.9	1,016.4	974.3	1,006.0	1,113.4	1,154.5	1,176.9	1,096.6	1,244.8
Income taxes	273.1	238.8	224.1	191.4	258.2	271.3	264.1	222.0	288.6
Net income	883.8	777.6	750.2	814.6	855.2	883.2	912.8	874.6	956.2
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	883.8	777.6	750.2	814.6	855.2	883.2	912.8	874.6	956.2
Net Income Attributable to Common Shareholders of CME Group	872.7	767.8	740.8	804.3	844.4	872.1	901.3	863.7	944.2
Effective Tax Rate	23.6%	23.5%	23.0%	19.0%	23.2%	23.2%	22.4%	20.2%	23.2%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.43	2.14	2.06	2.24	2.35	2.43	2.51	2.40	2.63
Diluted EPS	2.43	2.14	2.06	2.24	2.35	2.42	2.50	2.40	2.62
Weighted average number of common stock shares:									
Basic Shares	358,933	358,940	359,020	359,197	359,258	359,330	359,400	359,568	359,613
Diluted Shares	359,313	359,429	359,619	359,693	359,833	359,869	359,989	360,050	360,227
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424	Q125
Revenues:									
Clearing and transaction fees	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3	1,337.3
Market data and information services	165.8	163.1	167.6	167.2	175.4	175.0	178.2	181.6	194.5
Other Revenue	75.6	78.8	84.7	87.6	103.6	106.6	109.2	111.3	110.5
Total revenues	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,531.5	1,584.5	1,525.2	1,642.3
Expenses:									
Compensation and benefits	192.8	194.4	193.5	204.4	196.1	201.7	207.5	218.9	207.8
Technology	51.3	53.3	55.6	58.5	59.4	64.1	66.6	65.7	65.7
Professional fees and outside services	38.3	37.8	32.2	36.1	33.1	34.7	31.0	33.9	25.2
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	31.9	31.8	31.1	29.8	29.3	28.7	28.2	28.0	27.3
Licensing and other fee agreements	84.7	78.2	79.5	80.4	87.9	85.9	97.6	84.0	96.6
Other expense	59.7	56.2	56.5	80.3	56.5	58.6	57.9	89.7	52.0
Operating expenses	458.7	451.7	448.4	489.5	462.3	473.7	488.8	520.2	474.6
Operating Income	982.9	908.5	889.4	949.8	1,025.6	1,057.8	1,095.7	1,005.0	1,167.7
Operating Margin	68%	67%	66%	66%	69%	69%	69%	66%	71%
Non-operating Income and Expense									
Investment income	1,277.5	1,564.0	1,276.6	1,068.5	1,061.7	1,033.0	1,022.3	943.8	892.3
Interest and other borrowing costs	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)	(41.7)
Equity in net gains (losses) of unconsolidated subsidiaries	91.5	88.6	90.4	85.1	100.7	98.8	99.7	104.8	110.4
Other non-operating income (expense)	(1,160.6)	(1,429.9)	(1,157.1)	(958.8)	(964.8)	(936.9)	(920.0)	(837.5)	(802.4)
Non-operating income (expense)	168.5	182.5	170.3	155.1	157.7	154.8	161.8	170.4	158.6
Income before income taxes	1,151.4	1,091.0	1,059.7	1,104.9	1,183.3	1,212.6	1,257.5	1,175.4	1,326.3
Income taxes	269.1	254.6	241.7	240.2	272.2	280.4	280.5	256.5	306.4
Net income	882.3	836.4	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	882.3	836.4	818.0	864.7	911.1	932.2	977.0	918.9	1,019.9
Net Income Attributable to Common Shareholders of CME Group	871.1	825.9	807.8	853.8	899.7	920.4	964.7	907.4	1,007.1
Effective Tax Rate	23.4%	23.3%	22.8%	21.7%	23.0%	23.1%	22.3%	21.8%	23.1%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	2.43	2.30	2.25	2.38	2.50	2.56	2.68	2.52	2.80
Diluted EPS	2.42	2.30	2.25	2.37	2.50	2.56	2.68	2.52	2.80
Weighted average number of common stock shares:									
Basic Shares	358,933	358,940	359,020	359,197	359,258	359,330	359,400	359,568	359,613
Diluted Shares	359,313	359,429	359,619	359,693	359,833	359,869	359,989	360,050	360,227
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584