

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) 01/31/2007 (01/31/2007)

NYMEX Holdings, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

333-30332
(Commission File Number)

13-4098266
(IRS Employer
Identification No.)

**One North End Avenue, World Financial Center,
New York, NY**
(Address of principal executive offices)

10282-1101
(Zip Code)

Registrant's telephone number, including area code (212) 299-2000

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

Pursuant to Regulation FD, the registrant hereby furnishes the information contained in the investor presentation materials attached as Exhibit 99.1 to this Current Report on Form 8-K, which information is incorporated into this Item 7.01 by this reference.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

99.1 Presentation of NYMEX Holdings, Inc., dated January 31, 2007

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NYMEX Holdings, Inc.

By: /s/ RICHARD D. KERSCHNER
Name: Richard D. Kerschner
Title: SVP – Corporate Governance and
Strategic Initiatives

Date: January 31, 2007

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Description</u>
99.1	Presentation of NYMEX Holdings, Inc., dated January 31, 2007



Citigroup Financial Services Conference

January 31, 2007

Forward-looking statements



Safe Harbor Statement

Statements contained in this Presentation that are not based on current or historical fact are forward-looking in nature. Such forward-looking statements are based on current plans, estimates and expectations and are made pursuant to the Private Securities Litigation Reform Act of 1995. Forward-looking statements are based on known and unknown risks, assumptions, uncertainties and other factors. The Company's actual results, performance, or achievements may differ materially from any future results, performance, or achievements expressed or implied by such forward-looking statements. The Company undertakes no obligation to publicly update or revise any forward-looking statement. For a discussion of some of the important factors that could cause the issuer's results to differ from those expressed in, and implied by, the following forward-looking statements, please refer to the Company's results and the 10-Q filed with the SEC, in particular, the "Risk Factors" section thereof.

NYMEX Presenters



James Newsome, Ph.D.

*Director, President and
Chief Executive Officer*

Kenneth Shifrin

Chief Financial Officer

Business overview

James E. Newsome

President and Chief Executive Officer, Director

Record Financial Performance in 2006



Operating Revenues up 49%



Net Earnings increased 118%, with diluted EPS reaching \$1.90



Average Daily Volume rose to 1.2 million contracts, up 40%



Pre-tax Margin expanded to 60% from 41%

2006 milestones



Enhanced corporate governance structure



Agreement with CME and migration to the CME Globex® electronic trading platform



Side-by-side trading



COMEX agreement



Initial Public Offering



Continued global focus

Key highlights



A leading exchange in the fast growing energy and metals markets



Hybrid, side-by-side platform with access to industry leading technology



Robust product set with continued innovation and global focus



Well capitalized wholly-owned clearinghouse







Strong growth with significant operating leverage and margins

Global benchmark contracts



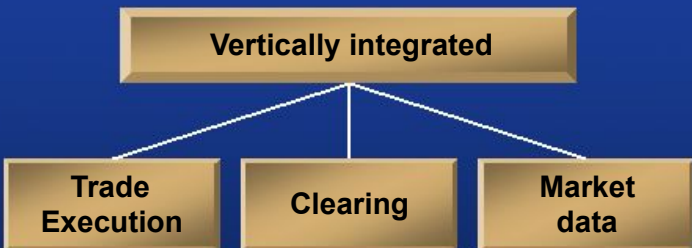
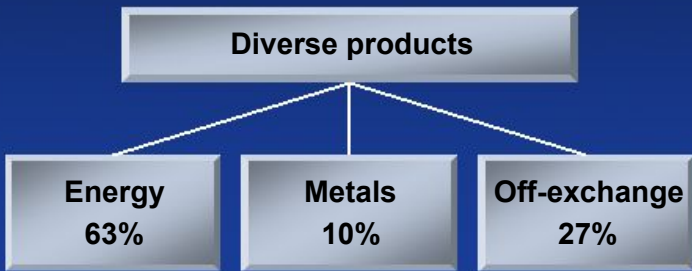
Energy

-  Light sweet crude
-  Henry Hub natural gas
-  NY heating oil
-  NY harbor gasoline

Metals

-  Gold
-  Silver
-  High grade copper

The leading and most established physical commodity-based futures exchange and clearinghouse



- 135 years of operations
- 1.2 million average daily volume as of December 31, 2006
 - +40% versus 2005
- Strong start to 2007
- Market dominance in open interest
- Physical delivery
- 7 benchmark contracts in energy and metals
 - Benchmark settlement prices

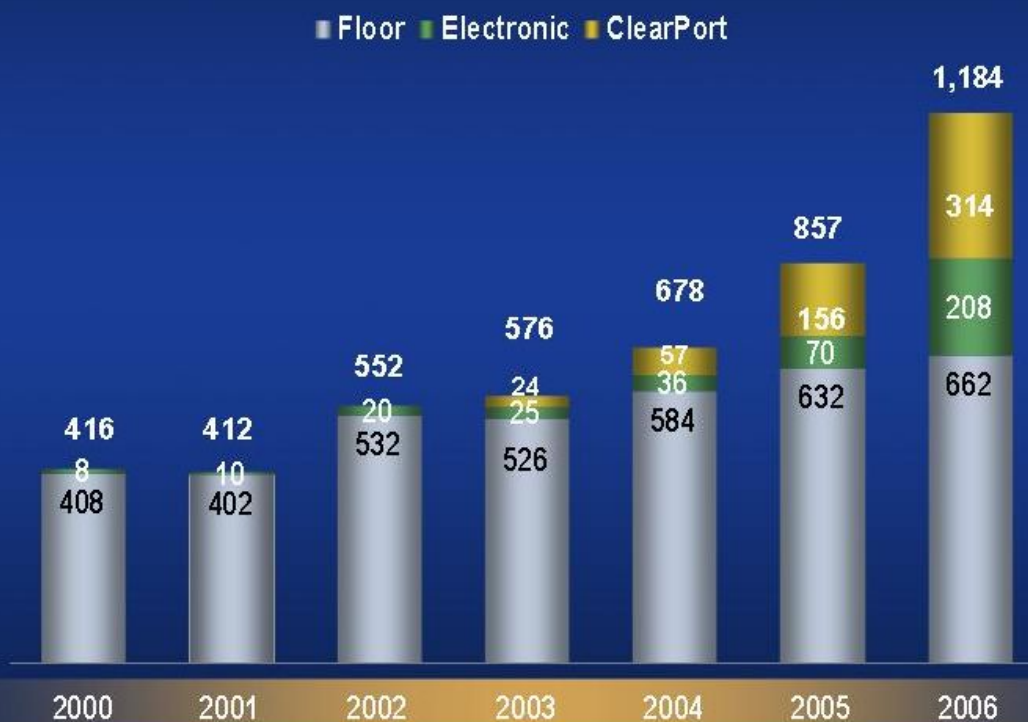
“NYMEX doesn’t make the prices, it makes the prices known”

Note: Volume percent distribution based on Full Year 2006, ending December 31, 2006; NYMEX volume assumed to be 100% energy, COMEX volume assumed to be 100% metals

Market leading technology offers customers flexibility and opportunity for growth...



ADV by trading style (000)



Leading position in fast-growing energy and metals markets



Industry growth drivers



Acceptance as credit risk management tools



Desire to hedge market exposure, portfolio diversification



Underlying price volatility



New market participants



Electronic access growth

NYMEX ClearPort® Clearing



High margin business



Flexibility for new product introductions



Internally-developed contracts for the off-exchange market



Off-exchange, bilaterally negotiated futures and options contracts

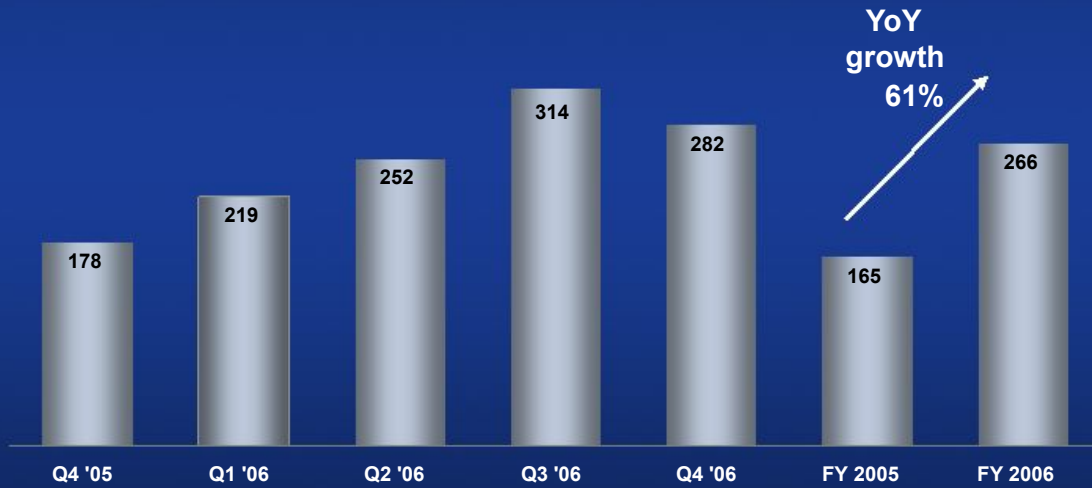


Leverages financial strength of clearinghouse

Options have been a significant driver of growth



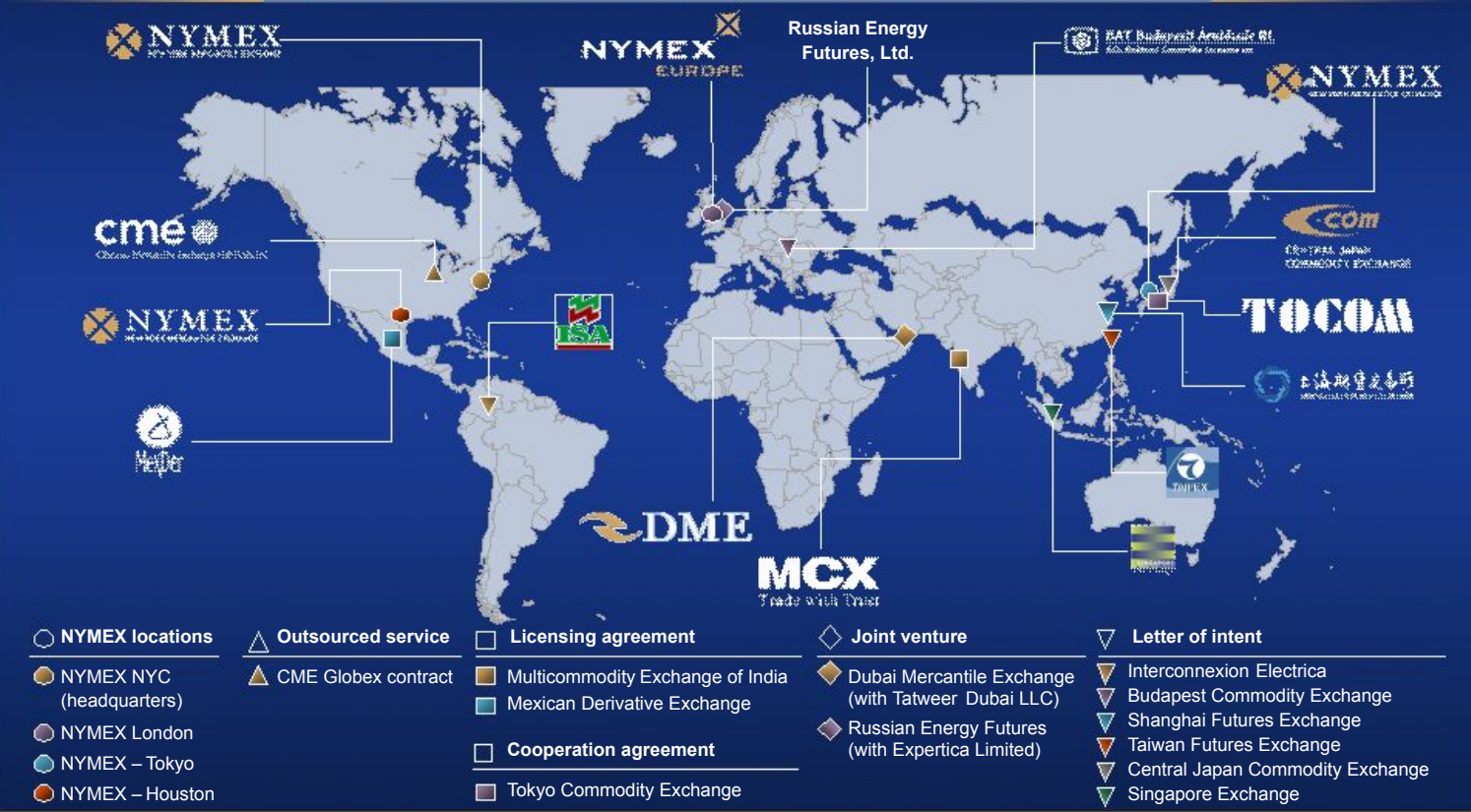
Option average daily volume (000)



NYMEX pioneered options on energy and precious metals futures contracts, and has the deepest liquidity in these options contracts

¹ September 2006

Global reach and penetration through international alliances and joint ventures



Innovation in new product introductions



Innovation is key to NYMEX's success



Over 100 new products introduced in 2006



Focus on metals and international products



New: 6 new soft commodity futures contracts on NYMEX ClearPort®



New: 3-2-1 Plus Energy Index Futures Contract

Market data business



High Margins



Low Incremental Costs



Scalability

Financial highlights

Kenneth Shifrin

Chief Financial Officer

Strong 2006 Fourth Quarter Results



- **Total operating revenue:** Increase of 40% to a record \$124.8 million
- **Clearing & Transaction fees:** Increase of 41% to \$104.8 million
- **Market data fees:** Increase of 43% to \$16.4 million
- **Operating expenses excluding direct transaction costs:** Decrease of 16% to \$38.5 million
- **Net income:** Increase of 105% to \$42.3 million
- **Pre-tax margin:** 64% vs. 44%
- **Diluted earnings per share (EPS):** \$0.48
- **Adjusted diluted earnings per share before one time gains:** \$0.46

Record 2006 Full Year Results



- **Total operating revenue:** Increase of 49% to a record \$497.2 million
- **Clearing & Transaction fees:** Increase of 51% to \$419.7 million
- **Market data fees:** Increase of 43% to \$63.6 million
- **Operating expenses excluding direct transaction costs:** Decrease of 2% to \$174.4 million
- **Net income:** Increase of 118% to \$154.8 million
- **Pre-tax margin:** 60% vs. 41%
- **Diluted earnings per share (EPS):** \$1.90
- **Adjusted diluted earnings per share before one time gains:** \$1.88

2006 Balance Sheet Highlights



- **Cash and Marketable Securities:** \$504 million which includes the proceeds of \$348 million from the IPO in November 2006
- **Working Capital:** \$486 million
- **Capital Expenditures:** \$11 million
- **Goodwill and Indefinite Life Intangible Asset** includes the acquisition of COMEX electronic trading rights valued at \$281 million

Summary - Positioned for continued growth



Strong secular trends

- Entrants will require broad counterparty credit mitigation
- Demand for new products
- Continued rapid adoption of electronic trading

Growing distribution

- Global distribution via the CME Globex® electronic trading platform
- Expand NYMEX ClearPort internationally
- Penetration of new customer markets

New product offerings

- NYMEX ClearPort products
- Options trading on CME Globex
- Partnerships and alliances
- Global indices

Enhanced client services

- Further develop market data offering
- Leverage clearinghouse for third-party clearing opportunities
- Risk management enhancements