

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q120	Q220	Q320	Q420	Q121	Q221	Q321	Q421
Revenues:								
Clearing and transaction fees	1,278.8	940.2	835.4	843.0	1,007.0	929.9	878.9	949.3
Market data and information services	131.5	134.7	139.4	139.8	144.2	145.2	145.4	142.1
Other Revenue	111.8	107.4	105.9	115.7	102.1	104.1	85.6	55.9
Total revenues	1,522.1	1,182.3	1,080.7	1,098.5	1,253.3	1,179.2	1,109.9	1,147.3
Expenses:								
Compensation and benefits	207.5	217.0	216.4	215.6	225.0	211.7	198.6	201.7
Technology	47.7	49.1	48.1	53.6	48.2	49.3	49.3	45.8
Professional fees and outside services	41.7	51.2	48.4	50.0	37.4	36.8	45.2	32.3
Amortization of purchased intangibles	77.3	76.6	78.3	79.0	60.6	59.4	59.0	58.6
Depreciation and amortization	35.3	36.7	39.7	41.5	37.6	37.1	37.2	35.9
Licensing and other fee agreements	73.9	55.4	57.7	57.9	64.7	54.2	57.6	60.4
Other expense	78.8	58.8	67.1	85.9	54.7	56.0	49.3	80.9
Operating expenses	562.2	544.8	555.7	583.5	528.2	504.5	496.2	515.6
Operating Income	959.9	637.5	525.0	515.0	725.1	674.7	613.7	631.7
Operating Margin	63%	54%	49%	47%	58%	57%	55%	55%
Non-operating Income and Expense								
Investment income	95.9	32.1	23.6	31.1	30.9	62.4	145.8	67.8
Interest and other borrowing costs	(40.9)	(41.9)	(41.7)	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)
Equity in net gains (losses) of unconsolidated subsidiaries	51.2	48.8	44.0	46.6	56.2	55.7	66.4	67.5
Other non-operating income (expense)	(76.8)	(15.2)	(14.4)	(16.0)	(18.4)	(25.0)	311.8	74.2
Non-operating income (expense)	29.4	23.8	11.5	20.0	27.2	51.4	482.2	167.6
Income before income taxes	989.3	661.3	536.5	535.0	752.3	726.1	1,095.9	799.3
Income taxes	222.5	158.0	125.0	110.2	177.5	215.5	169.6	174.1
Net income	766.8	503.3	411.5	424.8	574.8	510.6	926.3	625.2
Less: net income (loss) attributable to NCI	0.6	-	(0.2)	0.8	0.4	0.3	(0.2)	-
Net Income Attributable to CME Group	766.2	503.3	411.7	424.0	574.4	510.3	926.5	625.2
Net Income Attributable to Common Shareholders of CME Group	766.2	503.3	411.7	424.0	574.4	510.3	926.5	613.3
Effective Tax Rate	22.5%	23.9%	23.3%	20.6%	23.6%	29.7%	15.5%	21.8%
Earnings per Share Attributable to Common Shareholders of CME Group:								
Basic EPS	2.14	1.41	1.15	1.18	1.60	1.42	2.59	1.71
Diluted EPS	2.14	1.40	1.15	1.18	1.60	1.42	2.58	1.71
Weighted Average Number of Common Shares:								
Basic Shares	357,524	357,691	357,791	358,047	358,147	358,261	358,363	358,582
Diluted Shares	358,455	358,457	358,590	358,612	358,817	358,888	358,988	359,019

