

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121
Revenues:									
Clearing and transaction fees	952.6	1,051.8	1,040.7	901.0	1,278.8	940.2	835.4	843.0	1,007.0
Market data and information services	130.1	128.3	129.8	130.3	131.5	134.7	139.4	139.8	144.2
Other Revenue	96.9	92.6	106.8	107.1	111.8	107.4	105.9	115.7	102.1
Total revenues	1,179.6	1,272.7	1,277.3	1,138.4	1,522.1	1,182.3	1,080.7	1,098.5	1,253.3
Expenses:									
Compensation and benefits	230.3	227.3	223.5	217.6	207.5	217.0	216.4	215.6	225.0
Technology	47.1	48.6	52.7	53.1	47.7	49.1	48.1	53.6	48.2
Professional fees and outside services	39.4	41.7	43.2	49.8	41.7	51.2	48.4	50.0	37.4
Amortization of purchased intangibles	80.7	76.1	79.8	78.1	77.3	76.6	78.3	79.0	60.6
Depreciation and amortization	32.9	46.3	41.4	38.0	35.3	36.7	39.7	41.5	37.6
Licensing and other fee agreements	40.5	44.8	45.6	41.3	73.9	55.4	57.7	57.9	64.7
Other expense	77.7	89.3	105.9	87.5	78.8	58.8	67.1	85.9	54.7
Operating expenses	548.6	574.1	592.1	565.4	562.2	544.8	555.7	583.5	528.2
Operating Income	631.0	698.6	685.2	573.0	959.9	637.5	525.0	515.0	725.1
Operating Margin	53%	55%	54%	50%	63%	54%	49%	47%	58%
Non-operating Income and Expense									
Investment income	178.7	139.3	172.3	147.6	95.9	32.1	23.6	31.1	30.9
Interest and other borrowing costs	(48.1)	(45.1)	(42.8)	(42.0)	(40.9)	(41.9)	(41.7)	(41.7)	(41.5)
Equity in net gains of unconsolidated subsidiaries	40.5	43.8	48.0	44.5	51.2	48.8	44.0	46.6	56.2
Other non-operating income (expense)	(161.9)	(134.5)	(139.5)	(99.0)	(76.8)	(15.2)	(14.4)	(16.0)	(18.4)
Non-operating income (expense)	9.2	3.5	38.0	51.1	29.4	23.8	11.5	20.0	27.2
Income before income taxes	640.2	702.1	723.2	624.1	989.3	661.3	536.5	535.0	752.3
Income taxes	144.3	187.5	86.9	155.1	222.5	158.0	125.0	110.2	177.5
Net income	495.9	514.6	636.3	469.0	766.8	503.3	411.5	424.8	574.8
Less: net income (loss) attributable to NCI	(1.0)	0.8	-	(0.5)	0.6	-	(0.2)	0.8	0.4
Net Income Attributable to CME Group	496.9	513.8	636.3	469.5	766.2	503.3	411.7	424.0	574.4
Effective Tax Rate	22.5%	26.7%	12.0%	24.9%	22.5%	23.9%	23.3%	20.6%	23.6%
Earnings per Share:									
Basic EPS	1.39	1.44	1.78	1.31	2.14	1.41	1.15	1.18	1.60
Diluted EPS	1.39	1.43	1.78	1.31	2.14	1.40	1.15	1.18	1.60
Weighted average number of common stock shares:									
Basic Shares	356,886	357,060	357,211	357,456	357,524	357,691	357,791	358,047	358,147
Diluted Shares	358,047	358,155	358,369	358,354	358,455	358,457	358,590	358,612	358,817

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q119	Q219	Q319	Q419	Q120	Q220	Q320	Q420	Q121
Revenues:									
Clearing and transaction fees	952.6	1,051.8	1,040.7	901.0	1,278.8	940.2	835.4	843.0	1,007.0
Market data and information services	130.1	128.3	129.8	130.3	131.5	134.7	139.4	139.8	144.2
Other Revenue	96.9	92.6	106.8	107.1	111.8	107.4	105.9	115.7	102.1
Total revenues	1,179.6	1,272.7	1,277.3	1,138.4	1,522.1	1,182.3	1,080.7	1,098.5	1,253.3
Expenses:									
Compensation and benefits	219.7	218.7	219.2	207.1	210.9	202.7	205.5	202.6	207.5
Technology	47.1	48.1	52.5	51.5	47.3	48.5	47.3	52.2	47.7
Professional fees and outside services	33.7	36.0	37.1	41.4	35.3	42.7	40.0	39.2	27.9
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	32.9	35.7	34.3	35.1	34.5	33.7	37.0	37.2	36.8
Licensing and other fee agreements	40.5	44.8	45.6	41.3	73.9	55.4	57.7	57.9	64.7
Other expense	69.4	67.5	66.4	83.8	57.6	51.9	56.1	74.3	52.1
Operating expenses	443.3	450.8	455.1	460.2	459.5	434.9	443.6	463.4	436.7
Operating Income	736.3	821.9	822.2	678.2	1,062.6	747.4	637.1	635.1	816.6
Operating Margin	62%	65%	64%	60%	70%	63%	59%	58%	65%
Non-operating income and expense									
Investment income	176.7	161.0	165.4	126.1	102.3	26.4	22.6	24.1	26.9
Interest and other borrowing costs	(48.1)	(45.1)	(42.8)	(42.0)	(42.6)	(41.9)	(41.7)	(41.7)	(41.5)
Equity in net gains of unconsolidated subsidiaries	40.5	43.8	48.0	44.5	51.2	48.8	44.0	46.6	56.2
Other non-operating income (expense)	(147.5)	(132.2)	(138.3)	(99.2)	(78.3)	(15.2)	(14.4)	(16.0)	(18.4)
Non-operating income (expense)	21.6	27.5	32.3	29.4	32.6	18.1	10.5	13.0	23.2
Income before income taxes	757.9	849.4	854.5	707.6	1,095.2	765.5	647.6	648.1	839.8
Income taxes	179.7	217.0	175.3	163.7	258.8	182.3	152.8	150.2	198.2
Net income	578.2	632.4	679.2	543.9	836.4	583.2	494.8	497.9	641.6
Less: net income (loss) attributable to NCI	(1.0)	0.8	-	(0.5)	0.6	-	(0.2)	0.8	0.4
Net Income Attributable to CME Group	579.2	631.6	679.2	544.4	835.8	583.2	495.0	497.1	641.2
Effective Tax Rate	23.7%	25.6%	20.5%	23.1%	23.6%	23.8%	23.6%	23.2%	23.6%
Earnings per Share:									
Basic EPS	1.62	1.77	1.90	1.52	2.34	1.63	1.38	1.39	1.79
Diluted EPS	1.62	1.76	1.90	1.52	2.33	1.63	1.38	1.39	1.79
Weighted average number of common stock shares:									
Basic Shares	356,886	357,060	357,211	357,456	357,524	357,691	357,791	358,047	358,147
Diluted Shares	358,047	358,155	358,369	358,354	358,455	358,457	358,590	358,612	358,817