CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q322	Q422	Q123	Q223	Q323	Q423	Q124	Q224	Q324
Revenues:									
Clearing and transaction fees	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1
Market data and information services	154.3	153.2	165.8	163.1	167.6	167.2	175.4	175.0	178.2
Other Revenue	74.9	73.2	75.6	78.8	84.7	87.6	103.6	107.6	109.1
Total revenues	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,532.5	1,584.4
Expenses:									
Compensation and benefits	189.6	193.0	204.5	205.7	205.5	212.9	206.0	204.7	218.8
Technology	46.8	50.0	51.3	53.3	55.6	58.5	59.4	64.1	66.6
Professional fees and outside services	35.1	38.5	38.3	37.8	32.2	36.1	33.1	34.7	31.0
Amortization of purchased intangibles	55.5	56.7	56.8	57.0	57.2	55.6	55.2	55.5	55.7
Depreciation and amortization	34.5	33.9	31.9	32.3	31.1	30.7	30.1	28.7	28.2
Licensing and other fee agreements	83.6	72.4	84.7	78.2	79.5	80.4	87.9	85.9	97.6
Other expense	43.9	95.0	60.4	57.3	56.5	101.9	56.6	58.3	62.3
Operating expenses	489.0	539.5	527.9	521.6	517.6	576.1	528.3	531.9	560.2
Operating Income	738.8	668.3	913.7	838.6	820.2	863.2	959.6	1,000.6	1,024.2
Operating Margin	60%	55%	63%	62%	61%	60%	64%	65%	65%
Non-operating Income and Expense									
Investment income	686.2	1,152.2	1,357.7	1,568.2	1,272.5	1,076.9	1,071.3	1,044.5	1,026.8
Interest and other borrowing costs	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)
Equity in net gains (losses) of unconsolidated subsidiaries	76.5	64.0	78.2	75.1	76.8	66.8	87.2	86.4	86.1
Other non-operating income (expense)	(581.1)	(1,017.3)	(1,152.8)	(1,425.3)	(1,155.6)	(961.2)	(964.8)	(936.9)	(920.0)
Non-operating income (expense)	141.2	159.0	243.2	177.8	154.1	142.8	153.8	153.9	152.7
Income before income taxes	880.0	827.3	1,156.9	1,016.4	974.3	1,006.0	1,113.4	1,154.5	1,176.9
Income taxes	200.4	189.4	273.1	238.8	224.1	191.4	258.2	271.3	264.1
Net income	679.6	637.9	883.8	777.6	750.2	814.6	855.2	883.2	912.8
Less: net income (loss) attributable to NCI	-	-	-		-	-	-	-	-
Net Income Attributable to CME Group	679.6	637.9	883.8	777.6	750.2	814.6	855.2	883.2	912.8
Net Income Attributable to Common Shareholders of CME Group	671.1	629.9	872.7	767.8	740.8	804.3	844.4	872.1	901.3
Effective Tax Rate	22.8%	22.8%	23.6%	23.5%	23.0%	19.0%	23.2%	23.2%	22.4%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.87	1.76	2.43	2.14	2.06	2.24	2.35	2.43	2.51
Diluted EPS	1.87	1.75	2.43	2.14	2.06	2.24	2.35	2.42	2.50
Weighted average number of common stock shares:									
Basic Shares	358,715	358,885	358,933	358,940	359,020	359,197	359,258	359,330	359,400
Diluted Shares	359,288	359,190	359,313	359,429	359,619	359,693	359,833	359,869	359,989
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES CONSOLIDATED STATEMENTS OF NON-GAAP INCOME QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q322	Q422	Q123	Q223	Q323	Q423	Q124	Q224	Q324
Revenues:									
Clearing and transaction fees	998.6	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1
Market data and information services	154.3	153.2	165.8	163.1	167.6	167.2	175.4	175.0	178.2
Other Revenue	74.9	73.2	75.6	78.8	84.7	87.6	103.6	106.6	109.2
Total revenues	1,227.8	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,531.5	1,584.5
Expenses:									
Compensation and benefits	189.1	184.6	192.8	194.4	193.5	204.4	196.1	201.7	207.5
Technology	46.8	50.0	51.3	53.3	55.6	58.5	59.4	64.1	66.6
Professional fees and outside services	35.1	38.5	38.3	37.8	32.2	36.1	33.1	34.7	31.0
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	33.8	33.9	31.9	31.8	31.1	29.8	29.3	28.7	28.2
Licensing and other fee agreements	81.9	72.4	84.7	78.2	79.5	80.4	87.9	85.9	97.6
Other expense	54.4	84.5	59.7	56.2	56.5	80.3	56.5	58.6	57.9
Operating expenses	441.1	463.9	458.7	451.7	448.4	489.5	462.3	473.7	488.8
Operating Income	786.7	743.9	982.9	908.5	889.4	949.8	1,025.6	1,057.8	1,095.7
Operating Margin	64%	62%	68%	67%	66%	66%	69%	69%	69%
Non-operating Income and Expense									
Investment income	688.5	1,147.1	1,277.5	1,564.0	1,276.6	1,068.5	1,061.7	1,033.0	1,022.3
Interest and other borrowing costs	(40.4)	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)
Equity in net gains (losses) of unconsolidated subsidiaries	89.6	76.2	91.5	88.6	90.4	85.1	100.7	98.8	99.7
Other non-operating income (expense)	(585.7)	(1,023.3)	(1,160.6)	(1,429.9)	(1,157.1)	(958.8)	(964.8)	(936.9)	(920.0)
Non-operating income (expense)	152.0	160.1	168.5	182.5	170.3	155.1	157.7	154.8	161.8
Income before income taxes	938.7	904.0	1,151.4	1,091.0	1,059.7	1,104.9	1,183.3	1,212.6	1,257.5
Income taxes	219.6	206.0	269.1	254.6	241.7	240.2	272.2	280.4	280.5
Net income	719.1	698.0	882.3	836.4	818.0	864.7	911.1	932.2	977.0
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	719.1	698.0	882.3	836.4	818.0	864.7	911.1	932.2	977.0
Net Income Attributable to Common Shareholders of CME Group	710.0	689.1	871.1	825.9	807.9	853.8	899.7	920.4	964.7
Effective Tax Rate	23.4%	22.8%	23.4%	23.3%	22.8%	21.7%	23.0%	23.1%	22.3%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.98	1.92	2.43	2.30	2.25	2.38	2.50	2.56	2.68
Diluted EPS	1.98	1.92	2.42	2.30	2.25	2.37	2.50	2.56	2.68
Weighted average number of common stock shares:									
Basic Shares	358,715	358,885	358,933	358,940	359,020	359,197	359,258	359,330	359,400
Diluted Shares	359,288	359,190	359,313	359,429	359,619	359,693	359,833	359,869	359,989
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584