CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q422	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424
Revenues:									
Clearing and transaction fees	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3
Market data and information services	153.2	165.8	163.1	167.6	167.2	175.4	175.0	178.2	181.6
Other Revenue	73.2	75.6	78.8	84.7	87.6	103.6	107.6	109.1	111.4
Total revenues	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,532.5	1,584.4	1,525.3
Expenses:									
Compensation and benefits	193.0	204.5	205.7	205.5	212.9	206.0	204.7	218.8	220.8
Technology	50.0	51.3	53.3	55.6	58.5	59.4	64.1	66.6	65.7
Professional fees and outside services	38.5	38.3	37.8	32.2	36.1	33.1	34.7	31.0	33.9
Amortization of purchased intangibles	56.7	56.8	57.0	57.2	55.6	55.2	55.5	55.7	55.3
Depreciation and amortization	33.9	31.9	32.3	31.1	30.7	30.1	28.7	28.2	28.1
Licensing and other fee agreements	72.4	84.7	78.2	79.5	80.4	87.9	85.9	97.6	84.0
Other expense	95.0	60.4	57.3	56.5	101.9	56.6	58.3	62.3	90.4
Operating expenses	539.5	527.9	521.6	517.6	576.1	528.3	531.9	560.2	578.2
Operating Income	668.3	913.7	838.6	820.2	863.2	959.6	1,000.6	1,024.2	947.1
Operating Margin	55%	63%	62%	61%	60%	64%	65%	65%	62%
Non-operating Income and Expense									
Investment income	1,152.2	1,357.7	1,568.2	1,272.5	1,076.9	1,071.3	1,044.5	1,026.8	936.5
Interest and other borrowing costs	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)
Equity in net gains (losses) of unconsolidated subsidiaries	64.0	78.2	75.1	76.8	66.8	87.2	86.4	86.1	91.2
Other non-operating income (expense)	(1,017.3)	(1,152.8)	(1,425.3)	(1,155.6)	(961.2)	(964.8)	(936.9)	(920.0)	(837.5)
Non-operating income (expense)	159.0	243.2	177.8	154.1	142.8	153.8	153.9	152.7	149.5
Income before income taxes	827.3	1,156.9	1,016.4	974.3	1,006.0	1,113.4	1,154.5	1,176.9	1,096.6
Income taxes	189.4	273.1	238.8	224.1	191.4	258.2	271.3	264.1	222.0
Net income	637.9	883.8	777.6	750.2	814.6	855.2	883.2	912.8	874.6
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	637.9	883.8	777.6	750.2	814.6	855.2	883.2	912.8	874.6
Net Income Attributable to Common Shareholders of CME Group	629.9	872.7	767.8	740.8	804.3	844.4	872.1	901.3	863.7
Effective Tax Rate	22.8%	23.6%	23.5%	23.0%	19.0%	23.2%	23.2%	22.4%	20.2%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.76	2.43	2.14	2.06	2.24	2.35	2.43	2.51	2.40
Diluted EPS	1.75	2.43	2.14	2.06	2.24	2.35	2.42	2.50	2.40
Weighted average number of common stock shares:									
Basic Shares	358,885	358,933	358,940	359,020	359,197	359,258	359,330	359,400	359,568
Diluted Shares	359,190	359,313	359,429	359,619	359,693	359,833	359,869	359,989	360,050
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q422	Q123	Q223	Q323	Q423	Q124	Q224	Q324	Q424
Revenues:									
Clearing and transaction fees	981.4	1,200.2	1,118.3	1,085.5	1,184.5	1,208.9	1,249.9	1,297.1	1,232.3
Market data and information services	153.2	165.8	163.1	167.6	167.2	175.4	175.0	178.2	181.6
Other Revenue	73.2	75.6	78.8	84.7	87.6	103.6	106.6	109.2	111.3
Total revenues	1,207.8	1,441.6	1,360.2	1,337.8	1,439.3	1,487.9	1,531.5	1,584.5	1,525.2
Expenses:									
Compensation and benefits	184.6	192.8	194.4	193.5	204.4	196.1	201.7	207.5	218.9
Technology	50.0	51.3	53.3	55.6	58.5	59.4	64.1	66.6	65.7
Professional fees and outside services	38.5	38.3	37.8	32.2	36.1	33.1	34.7	31.0	33.9
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	33.9	31.9	31.8	31.1	29.8	29.3	28.7	28.2	28.0
Licensing and other fee agreements	72.4	84.7	78.2	79.5	80.4	87.9	85.9	97.6	84.0
Other expense	84.5	59.7	56.2	56.5	80.3	56.5	58.6	57.9	89.7
Operating expenses	463.9	458.7	451.7	448.4	489.5	462.3	473.7	488.8	520.2
Operating Income	743.9	982.9	908.5	889.4	949.8	1,025.6	1,057.8	1,095.7	1,005.0
Operating Margin	62%	68%	67%	66%	66%	69%	69%	69%	66%
Non-operating Income and Expense									
Investment income	1,147.1	1,277.5	1,564.0	1,276.6	1,068.5	1,061.7	1,033.0	1,022.3	943.8
Interest and other borrowing costs	(39.9)	(39.9)	(40.2)	(39.6)	(39.7)	(39.9)	(40.1)	(40.2)	(40.7)
Equity in net gains (losses) of unconsolidated subsidiaries	76.2	91.5	88.6	90.4	85.1	100.7	98.8	99.7	104.8
Other non-operating income (expense)	(1,023.3)	(1,160.6)	(1,429.9)	(1,157.1)	(958.8)	(964.8)	(936.9)	(920.0)	(837.5)
Non-operating income (expense)	160.1	168.5	182.5	170.3	155.1	157.7	154.8	161.8	170.4
Income before income taxes	904.0	1,151.4	1,091.0	1,059.7	1,104.9	1,183.3	1,212.6	1,257.5	1,175.4
Income taxes	206.0	269.1	254.6	241.7	240.2	272.2	280.4	280.5	256.5
Net income	698.0	882.3	836.4	818.0	864.7	911.1	932.2	977.0	918.9
Less: net income (loss) attributable to NCI	-	-	-	-	-	-	-	-	-
Net Income Attributable to CME Group	698.0	882.3	836.4	818.0	864.7	911.1	932.2	977.0	918.9
Net Income Attributable to Common Shareholders of CME Group	689.1	871.1	825.9	807.8	853.8	899.7	920.4	964.7	907.4
Effective Tax Rate	22.8%	23.4%	23.3%	22.8%	21.7%	23.0%	23.1%	22.3%	21.8%
Earnings per Share Attributable to Common Shareholders of CME Group:									
Basic EPS	1.92	2.43	2.30	2.25	2.38	2.50	2.56	2.68	2.52
Diluted EPS	1.92	2.42	2.30	2.25	2.37	2.50	2.56	2.68	2.52
Weighted average number of common stock shares:									
Basic Shares	358,885	358,933	358,940	359,020	359,197	359,258	359,330	359,400	359,568
Diluted Shares	359,190	359,313	359,429	359,619	359,693	359,833	359,869	359,989	360,050
Preferred Shares	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584	4,584