

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED
(dollars in millions, except per share data; shares in thousands)

	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120	Q220
Revenues:										
Clearing and transaction fees	973.6	906.1	752.5	1,034.8	952.6	1,051.8	1,040.7	901.0	1,278.8	940.2
Market data and information services	94.9	113.8	110.7	130.2	130.1	128.3	129.8	130.3	131.5	134.7
Other Revenue	40.5	39.7	41.0	71.6	96.9	92.6	106.8	107.1	111.8	107.4
Total revenues	1,109.0	1,059.6	904.2	1,236.6	1,179.6	1,272.7	1,277.3	1,138.4	1,522.1	1,182.3
Expenses:										
Compensation and benefits	152.7	150.8	144.9	223.8	230.3	227.3	223.5	217.6	207.5	217.0
Technology	25.5	25.2	24.7	41.8	47.1	48.6	52.7	53.1	47.7	49.1
Professional fees and outside services	42.6	31.9	31.3	60.3	39.4	41.7	43.2	49.8	41.7	51.2
Amortization of purchased intangibles	23.7	23.6	23.7	59.0	80.7	76.1	79.8	78.1	77.3	76.6
Depreciation and amortization	28.1	27.5	30.2	32.9	32.9	46.3	41.4	38.0	35.3	36.7
Licensing and other fee agreements	49.5	39.9	33.4	47.8	40.5	44.8	45.6	41.3	73.9	55.4
Other expense	46.0	93.8	66.1	121.1	77.7	89.3	105.9	87.5	78.8	58.8
Operating expenses	368.1	392.7	354.3	586.7	548.6	574.1	592.1	565.4	562.2	544.8
Operating Income	740.9	666.9	549.9	649.9	631.0	698.6	685.2	573.0	959.9	637.5
Operating Margin	67%	63%	61%	53%	53%	55%	54%	50%	63%	54%
Non-operating Income and Expense										
Investment income	156.4	241.9	161.5	185.3	178.7	139.3	172.3	147.6	95.9	32.1
Interest and other borrowing costs	(30.1)	(33.1)	(45.0)	(49.5)	(48.1)	(45.1)	(42.8)	(42.0)	(40.9)	(41.9)
Equity in net gains (losses) of unconsolidated subsidiaries	40.1	36.4	37.1	39.2	40.5	43.8	48.0	44.5	51.2	48.8
Other non-operating income (expense)	(118.6)	(155.3)	(141.7)	(154.4)	(161.9)	(134.5)	(139.5)	(99.0)	(76.8)	(15.2)
Non-operating income (expense)	47.8	89.9	11.9	20.6	9.2	3.5	38.0	51.1	29.4	23.8
Income before income taxes	788.7	756.8	561.8	670.5	640.2	702.1	723.2	624.1	989.3	661.3
Income taxes	189.9	190.7	150.0	283.5	144.3	187.5	86.9	155.1	222.5	158.0
Net income	598.8	566.1	411.8	387.0	495.9	514.6	636.3	469.0	766.8	503.3
Less: net income (loss) attributable to NCI	-	-	-	1.5	(1.0)	0.8	-	(0.5)	0.6	-
Net Income Attributable to CME Group	598.8	566.1	411.8	385.5	496.9	513.8	636.3	469.5	766.2	503.3
Effective Tax Rate	24.1%	25.2%	26.7%	42.3%	22.5%	26.7%	12.0%	24.9%	22.5%	23.9%
Earnings per Share:										
Basic EPS	1.76	1.67	1.21	1.10	1.39	1.44	1.78	1.31	2.14	1.41
Diluted EPS	1.76	1.66	1.21	1.09	1.39	1.43	1.78	1.31	2.14	1.40
Weighted average number of common stock shares:										
Basic Shares	339,305	339,465	339,586	350,921	356,886	357,060	357,211	357,456	357,524	357,691
Diluted Shares	340,747	340,872	341,035	352,132	358,047	358,155	358,369	358,354	358,455	358,457

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q118	Q218	Q318	Q418	Q119	Q219	Q319	Q419	Q120	Q220
Revenues:										
Clearing and transaction fees	973.6	906.1	752.5	1,034.8	952.6	1,051.8	1,040.7	901.0	1,278.8	940.2
Market data and information services	94.9	113.8	110.7	130.2	130.1	128.3	129.8	130.3	131.5	134.7
Other Revenue	40.5	39.7	41.0	71.6	96.9	92.6	106.8	107.1	111.8	107.4
Total revenues	1,109.0	1,059.6	904.2	1,236.6	1,179.6	1,272.7	1,277.3	1,138.4	1,522.1	1,182.3
Expenses:										
Compensation and benefits	151.0	148.5	142.2	199.9	219.7	218.7	219.2	207.1	210.9	202.7
Technology	25.5	25.2	24.7	41.8	47.1	48.1	52.5	51.5	47.3	48.5
Professional fees and outside services	24.4	25.8	24.9	32.6	33.7	36.0	37.1	41.4	35.3	42.7
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-	-
Depreciation and amortization	28.1	27.5	26.2	28.9	32.9	35.7	34.3	35.1	34.5	33.7
Licensing and other fee agreements	49.5	39.9	33.4	47.8	40.5	44.8	45.6	41.3	73.9	55.4
Other expense	44.4	45.6	43.4	81.4	69.4	67.5	66.4	83.8	57.6	51.9
Operating expenses	322.9	312.5	294.8	432.4	443.3	450.8	455.1	460.2	459.5	434.9
Operating Income	786.1	747.1	609.4	804.2	736.3	821.9	822.2	678.2	1,062.6	747.4
Operating Margin	71%	71%	67%	65%	62%	65%	64%	60%	70%	63%
Non-operating Income and Expense										
Investment income	155.0	151.3	161.0	179.4	176.7	161.0	165.4	126.1	102.3	26.4
Interest and other borrowing costs	(29.9)	(29.3)	(30.1)	(43.9)	(48.1)	(45.1)	(42.8)	(42.0)	(42.6)	(41.9)
Equity in net gains (losses) of unconsolidated subsidiaries	40.1	36.4	37.1	39.2	40.5	43.8	48.0	44.5	51.2	48.8
Other non-operating income (expense)	(118.6)	(118.4)	(127.2)	(143.5)	(147.5)	(132.2)	(138.3)	(99.2)	(78.3)	(15.2)
Non-operating income (expense)	46.6	40.0	40.8	31.2	21.6	27.5	32.3	29.4	32.6	18.1
Income before income taxes	832.7	787.1	650.2	835.4	757.9	849.4	854.5	707.6	1,095.2	765.5
Income taxes	199.2	195.7	155.2	209.4	179.7	217.0	175.3	163.7	258.8	182.3
Net income	633.5	591.4	495.0	626.0	578.2	632.4	679.2	543.9	836.4	583.2
Less: net income (loss) attributable to NCI	-	-	-	1.5	(1.0)	0.8	-	(0.5)	0.6	-
Net Income Attributable to CME Group	633.5	591.4	495.0	624.5	579.2	631.6	679.2	544.4	835.8	583.2
Effective Tax Rate	23.9%	24.9%	23.8%	25.1%	23.7%	25.6%	20.5%	23.1%	23.6%	23.8%
Earnings per Share:										
Basic EPS	1.87	1.74	1.46	1.78	1.62	1.77	1.90	1.52	2.34	1.63
Diluted EPS	1.86	1.74	1.45	1.77	1.62	1.76	1.90	1.52	2.33	1.63
Weighted average number of common stock shares:										
Basic Shares	339,305	339,465	339,586	350,921	356,886	357,060	357,211	357,456	357,524	357,691
Diluted Shares	340,747	340,872	341,035	352,132	358,047	358,155	358,369	358,354	358,455	358,457