

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q420	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422
Revenues:									
Clearing and transaction fees	843.0	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6	998.6	981.4
Market data and information services	139.8	144.2	145.2	145.4	142.1	151.7	151.7	154.3	153.2
Other Revenue	115.7	102.1	104.1	85.6	55.9	56.8	60.9	74.9	73.2
Total revenues	1,098.5	1,253.3	1,179.2	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8
Expenses:									
Compensation and benefits	215.6	225.0	211.7	198.6	201.7	185.2	185.3	189.6	193.0
Technology	53.6	48.2	49.3	49.3	45.8	45.9	45.9	46.8	50.0
Professional fees and outside services	50.0	37.4	36.8	45.2	32.3	31.8	32.0	35.1	38.5
Amortization of purchased intangibles	79.0	60.6	59.4	59.0	58.6	58.4	57.1	55.5	56.7
Depreciation and amortization	41.5	37.6	37.1	37.2	35.9	33.5	33.0	34.5	33.9
Licensing and other fee agreements	57.9	64.7	54.2	57.6	60.4	80.9	83.1	83.6	72.4
Other expense	85.9	54.7	56.0	49.3	80.9	51.8	51.1	43.9	95.0
Operating expenses	583.5	528.2	504.5	496.2	515.6	487.5	487.5	489.0	539.5
Operating Income	515.0	725.1	674.7	613.7	631.7	859.1	749.7	738.8	668.3
Operating Margin	47%	58%	57%	55%	55%	64%	61%	60%	55%
Non-operating income and expense									
Investment income	31.1	30.9	62.4	145.8	67.8	73.1	286.9	686.2	1,152.2
Interest and other borrowing costs	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	46.6	56.2	55.7	66.4	67.5	73.3	87.3	76.5	64.0
Other non-operating income (expense)	(16.0)	(18.4)	(25.0)	311.8	74.2	(46.7)	(217.3)	(581.1)	(1,017.3)
Non-operating income (expense)	20.0	27.2	51.4	482.2	167.6	57.2	117.0	141.2	159.0
Income before income taxes	535.0	752.3	726.1	1,095.9	799.3	916.3	866.7	880.0	827.3
Income taxes	110.2	177.5	215.5	169.6	174.1	205.3	204.2	200.4	189.4
Net income	424.8	574.8	510.6	926.3	625.2	711.0	662.5	679.6	637.9
Less: net income (loss) attributable to NCI	0.8	0.4	0.3	(0.2)	-	-	-	-	-
Net Income Attributable to CME Group	424.0	574.4	510.3	926.5	625.2	711.0	662.5	679.6	637.9
Net Income Attributable to CME Group	424.0	574.4	510.3	926.5	613.3	702.0	654.1	671.1	629.9
Effective Tax Rate	20.6%	23.6%	29.7%	15.5%	21.8%	22.4%	23.6%	22.8%	22.8%
Earnings per Share:									
Basic EPS	1.18	1.60	1.42	2.59	1.71	1.96	1.82	1.87	1.76
Diluted EPS	1.18	1.60	1.42	2.58	1.71	1.95	1.82	1.87	1.75
Weighted average number of common stock shares:									
Basic Shares	358,047	358,147	358,261	358,363	358,582	358,609	358,641	358,715	358,885
Diluted Shares	358,612	358,817	358,888	358,988	359,019	359,180	359,205	359,288	359,190
Preferred Shares					2,890	4,584	4,584	4,584	4,584

CME GROUP INC. AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF NON-GAAP INCOME
QUARTER ENDED

(dollars in millions, except per share data; shares in thousands)

	Q420	Q121	Q221	Q321	Q421	Q122	Q222	Q322	Q422
Revenues:									
Clearing and transaction fees	843.0	1,007.0	929.9	878.9	949.3	1,138.1	1,024.6	998.6	981.4
Market data and information services	139.8	144.2	145.2	145.4	142.1	151.7	151.7	154.3	153.2
Other Revenue	115.7	102.1	101.0	85.6	55.9	56.8	60.9	74.9	73.2
Total revenues	1,098.5	1,253.3	1,176.1	1,109.9	1,147.3	1,346.6	1,237.2	1,227.8	1,207.8
Expenses:									
Compensation and benefits	202.6	207.5	201.9	191.1	183.7	182.8	189.5	189.1	184.6
Technology	52.2	47.7	49.2	49.1	45.6	45.8	45.9	46.8	50.0
Professional fees and outside services	39.2	27.9	30.0	26.5	27.2	30.3	31.4	35.1	38.5
Amortization of purchased intangibles	-	-	-	-	-	-	-	-	-
Depreciation and amortization	37.2	36.8	36.7	36.7	35.6	33.5	32.9	33.8	33.9
Licensing and other fee agreements	57.9	64.7	54.2	57.6	60.4	80.9	83.1	81.9	72.4
Other expense	74.3	52.1	54.8	51.3	76.5	51.7	59.6	54.4	84.5
Operating expenses	463.4	436.7	426.8	412.3	429.0	425.0	442.4	441.1	463.9
Operating Income	635.1	816.6	749.3	697.6	718.3	921.6	794.8	786.7	743.9
Operating Margin	58%	65%	64%	63%	63%	68%	64%	64%	62%
Non-operating Income and Expense									
Investment income	24.1	26.9	37.3	55.1	58.2	74.7	299.5	688.5	1,147.1
Interest and other borrowing costs	(41.7)	(41.5)	(41.7)	(41.8)	(41.9)	(42.5)	(39.9)	(40.4)	(39.9)
Equity in net gains (losses) of unconsolidated subsidiaries	46.6	56.2	55.7	70.5	78.7	84.7	98.2	89.6	76.2
Other non-operating income (expense)	(16.0)	(18.4)	(25.0)	(32.9)	(33.0)	(43.4)	(218.5)	(585.7)	(1,023.3)
Non-operating income (expense)	13.0	23.2	26.3	50.9	62.0	73.5	139.3	152.0	160.1
Income before income taxes	648.1	839.8	775.6	748.5	780.3	995.1	934.1	938.7	904.0
Income taxes	150.2	198.2	186.7	174.3	172.8	228.9	217.6	219.6	206.0
Net income	497.9	641.6	588.9	574.2	607.5	766.2	716.5	719.1	698.0
Less: net income (loss) attributable to NCI	0.8	0.4	0.3	(0.2)	-	-	-	-	-
Net Income Attributable to CME Group	497.1	641.2	588.6	574.4	607.5	766.2	716.5	719.1	698.0
Net Income Attributable to Common Shareholders of CME Group	497.1	641.2	588.6	574.4	595.7	756.6	707.5	710.0	689.1
Effective Tax Rate	23.2%	23.6%	24.1%	23.3%	22.1%	23.0%	23.3%	23.4%	22.8%
Earnings per Share:									
Basic EPS	1.39	1.79	1.64	1.60	1.66	2.11	1.97	1.98	1.92
Diluted EPS	1.39	1.79	1.64	1.60	1.66	2.11	1.97	1.98	1.92
Weighted average number of common stock shares:									
Basic Shares	358,047	358,147	358,261	358,363	358,582	358,609	358,641	358,715	358,885
Diluted Shares	358,612	358,817	358,888	358,988	359,019	359,180	359,205	359,288	359,190
Preferred Shares	-	-	-	-	2,890	4,584	4,584	4,584	4,584